1996 Survey of Family Expenditures

PUBLIC-USE MICRODATA FILE

Income Statistics Division Statistics Canada

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Version 1

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HOUSING Type of dwelling occupied by household at December 31, 1996 Dwelling originally constructed Number of rooms Number of bedrooms Number of bathrooms including half bathrooms Class of tenure Value of dwelling owned at December 31, 1996 Change in principal of mortgage on owned living quarters Purchase price of home bought in 1996 Selling price of home sold in 1996 Total balance owing on mortgage (Owned living quarters) Regular mortgage payments on owned living quarters, excluding lump sums Additions, renovations, alterations, new installations	20 21 22 23 24 25 26 26 28 28 29
of equipment and fixtures (Owned living quarters)	30

Additions	 32 33
CHARACTERISTICS OF REFERENCE PERSON Income before taxes Income from wages and salaries Income from self-employment Income from investment Income from other sources Income from other sources Income after tax Marital status Age Age Group Sex Educational level Occupation of reference person Explanation of occupation groups Weeks worked full-time	35 36 37 38 39 40 41 42 43 43 44 45 46
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Number of persons a member at December 31, 1996		
Total persons a member sometime in 1996		
Total seniors 65 years or more who were a member sometime in 1996		
Total adults 25 to 64 years who were a member		
Total youths 15 to 24 years who were a member sometime in 1996		
Total children under 15 years who were a member sometime in 1996.		
Total number of weeks person is a member		
Number of full-time earners		
Number of part-time earners		
Number of cars (automobiles) or trucks owned on December 31, 1996		
Number of economic families		
Low Income Cut-off (LICO) household indicator		
Income before taxes		
Income from wages and salaries		
Income from self-employment		
Income from investment		
Income from government transfer payments		
Income from other sources		
Income after tax		
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Goods and services tax credit (GST)		
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Part 1. INTRODUCTION

General information

This public-use microdata file is the latest available using Canadian Family Expenditure Survey data. The survey was carried out in January, February and March 1997 and refers to calendar year 1996.

The 1996 Survey of Family Expenditures is the first national survey since 1992. The 1996 survey was designed to provide information for persons living in private households in the ten provinces of Canada as well as Whitehorse and Yellowknife. Users should note that detailed data on food expenditures for 1996 were collected in a separate survey (see Statistics Canada Catalogue Number 62-554-XPB). The Food Expenditure Survey had the same national coverage as the 1996 Survey of Family Expenditures. In order to maintain respondent confidentiality, records from Whitehorse and Yellowknife have been excluded from the 1996 files.

This documentation is intended to help users interpret the data from the Survey of Family Expenditures correctly.

The record layout has 6 main sections and gives the content of the file with the names of the items, their field number and position on the file.

- C Location
- C Housing
- C Characteristics of Reference Person
- C Characteristics of Spouse of Reference Person
- C Household Description
- C Expenditure Items

The section called "Variable Descriptions" gives the components of each item, the area in the questionnaire from which the variable was derived, and clarifying notes if needed.

In the "Technical Descriptions" section, the sample design and data collection procedures are discussed and a User Guide is provided. The User Guide is especially important to those using other sources of statistics in conjunction with the family expenditure data.

Tables in Appendix A show summary household expenditure information by region and province and household income. These tables show information before and after the reweighting and rounding, which were done to safeguard the identity of respondents.

Appendix B contains a list of the detailed expenditure items that are available from this survey. The list also shows which expenditure items are included on the microdata file and indicates whether they were included in previous surveys.

Appendix C contains a comparison of variables in the 1992 and 1996 files, and a review of the new variables for the 1996 file.

A copy of the questionnaire used to collect the expenditure data is included with the package. The Questionnaire (Schedule FEX 2) was used to list all members of the household along with some of their characteristics and to collect the expenditures, income and other information from the household.

It is recommended that, as well as reading this documentation, users obtain a copy of "*Family Expenditure in Canada, 1996, Catalogue 62-555-XPB*, that contains further information on the survey, as well as tabulated results. This publication will be available in the spring of 1998.

Who to contact for information on how to order

To learn more about the 1996 Survey of Family Expenditures Public-use Microdata file or any of our standard or custom profiles, please contact our *Dissemination Specialists at 1-888-297-7355*.

Part 2. THE PUBLIC-USE MICRODATA FILE

Technical characteristics of the file Content: Family Expenditures, 1996 Source: Survey of Family Expenditures in 1996 **Income Statistics Division** Statistics Canada Data Set Definition: DATA SET NAME FMX96V1.DAT FILE SEQUENCE NUMBER 1 NUMBER OF RECORDS 10,417 FORMAT Record size 1,447 RECORD LAYOUT Supplied See "Record Layout", next section

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<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSITION		TITLE
					LOCATION
1 2 3 4 5	5 4 2 1	N N C C C	1 - 6 - 10 -	5 9 11 12 13	IDENTIFICATION NUMBER PUBLIC-USE MICRODATA FILE WEIGHT GEOGRAPHIC CODE (PROVINCE) SIZE OF AREA OF RESIDENCE URBAN/RURAL CODE
					HOUSING
6	1	С		14	TYPE OF DWELLING OCCUPIED BY HOUSEHOLD AT DECEMBER 31, 1996
7	1	С		15	DWELLING ORIGINALLY CONSTRUCTED
8	2	С	16 -	17	NUMBER OF ROOMS
9	2	С	18 -	19	NUMBER OF BEDROOMS
10	2	С	20 -	21	NUMBER OF BATHROOMS INCLUDING HALF BATHROOMS
11	2	С	22 -	23	CLASS OF TENURE
12	7	Ν	24 -	30	VALUE OF DWELLING OWNED AT DECEMBER 31, 1996
13	7	Ν	31 -	37	CHANGE IN PRINCIPAL OF MORTGAGE ON OWNED LIVING QUARTERS
14	7	Ν	38 -	44	PURCHASE PRICE OF HOME BOUGHT IN 1996
15	7	Ν	45 -	51	SELLING PRICE OF HOME SOLD IN 1996
16	7	Ν	52 -	58	TOTAL BALANCE OWING ON PRINCIPAL MORTGAGE (OWNED LIVING QUARTERS)
17	7	Ν	59 -	65	REGULAR MORTGAGE PAYMENTS ON OWNED LIVING QUARTERS EXCLUDING LUMP SUMS
18	7	Ν	66 -	72	ADDITIONS, RENOVATIONS, ALTERATIONS, NEW INSTALLATIONS OF EQUIPMENT AND FIXTURES (OWNED LIVING QUARTERS)
19	7	Ν	73 -	79	ADDITIONS
20	7	Ν	80 -	86	RENOVATIONS AND ALTERATIONS
21	7	Ν	87 -	93	NEW INSTALLATIONS OF EQUIPMENT AND FIXTURES

RECORD LAYOUT OF FMX96V1.DAT

FIELD	<u>SIZE</u>	<u>TYPE</u>	POSITION		TITLE
22	1	С		94	MOVE TO DWELLING IN 1996 INDICATOR
					CHARACTERISTICS OF REFERENCE PERSON
23	7	Ν	95 -	101	INCOME BEFORE TAXES
24	7	Ν	102 -	108	INCOME FROM WAGES AND SALARIES
25	7	Ν	109 -	115	INCOME FROM SELF-EMPLOYMENT
26	7	Ν	116 -	122	INCOME FROM INVESTMENT
27	7	Ν	123 -	129	INCOME FROM GOVERNMENT TRANSFER PAYMENTS
28	7	Ν	130 -	136	INCOME FROM OTHER SOURCES
29	7	Ν	137 -	143	INCOME AFTER TAX
30	1	С		144	MARITAL STATUS
31	2	С	145 -	146	AGE
32	2	С	147 -	148	AGE GROUP
33	1	С		149	SEX
34	2	С	150 -	151	EDUCATIONAL LEVEL
35	2	С	152 -	153	OCCUPATION
36	2	С	154 -	155	WEEKS WORKED FULL-TIME
37	2	С	156 -	157	WEEKS WORKED PART-TIME
38	2	С	158 -	159	COUNTRY OF BIRTH
					CHARACTERISTICS OF SPOUSE OF REFERENCE PERSON
39	7	Ν	160 -	166	INCOME BEFORE TAXES
40	7	Ν	167 -	173	INCOME FROM WAGES AND SALARIES
41	7	Ν	174 -	180	INCOME FROM SELF-EMPLOYMENT
42	7	Ν	181 -	187	INCOME FROM INVESTMENT
43	7	Ν	188 -	194	INCOME FROM GOVERNMENT TRANSFER PAYMENTS
44	7	Ν	195 -	201	INCOME FROM OTHER SOURCES
45	7	Ν	202 -	208	INCOME AFTER TAX
46	2	С	209 -	210	AGE

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<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSITION		TITLE
47	2	С	211 -	212	AGE GROUP
48	1	С		213	SEX
49	2	С	214 -	215	EDUCATIONAL LEVEL
50	2	С	216 -	217	OCCUPATION
51	2	С	218 -	219	WEEKS WORKED FULL-TIME
52	2	С	220 -	221	WEEKS WORKED PART-TIME
53	2	С	222 -	223	COUNTRY OF BIRTH
					HOUSEHOLD DESCRIPTION
54	2	С	224 -	225	HOUSEHOLD TYPE CATEGORIES
55	1	С		226	EMPLOYMENT INSURANCE (EI) RECIPIENTS INDICATOR
56	2	С	227 -	228	SOCIAL ASSISTANCE INDICATOR
57	2	С	229 -	230	NUMBER OF PERSONS A MEMBER AT DECEMBER 31, 1996
58	2	С	231 -	232	TOTAL PERSONS A MEMBER SOMETIME IN 1996
59	2	С	233 -	234	TOTAL SENIORS 65 YEARS OR MORE WHO WERE A MEMBER SOMETIME IN 1996
60	2	С	235 -	236	TOTAL ADULTS 25 TO 64 YEARS WHO WERE A MEMBER SOMETIME IN 1996
61	2	С	237 -	238	TOTAL YOUTHS 15 TO 24 YEARS WHO WERE A MEMBER SOMETIME IN 1996
62	2	С	239 -	240	TOTAL CHILDREN UNDER 15 YEARS WHO WERE A MEMBER SOMETIME IN 1996
63	3	С	241 -	243	TOTAL NUMBER OF WEEKS PERSON IS A MEMBER
64	2	С	244 -	245	NUMBER OF FULL-TIME EARNERS
65	2	С	246 -	247	NUMBER OF PART-TIME EARNERS
66	1	С		248	NUMBER OF CARS (AUTOMOBILES) OR TRUCKS OWNED, DECEMBER 31, 1996
67	1	С		249	NUMBER OF ECONOMIC FAMILIES
68	1	Ν		250	LOW INCOME CUT-OFF HOUSEHOLD INDICATOR
69	7	Ν	251 -	257	INCOME BEFORE TAXES

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSITION		TITLE
70	7	Ν	258 -	264	INCOME FROM WAGES AND SALARIES
71	7	Ν	265 -	271	INCOME FROM SELF-EMPLOYMENT
72	7	Ν	272 -	278	INCOME FROM INVESTMENT
73	7	Ν	279 -	285	INCOME FROM GOVERNMENT TRANSFER PAYMENTS
74	7	Ν	286 -	292	INCOME FROM OTHER SOURCES
75	7	Ν	293 -	299	INCOME AFTER TAX
76	7	Ν	300 -	306	PROVINCIAL TAX CREDITS
77	7	Ν	307 -	313	GOODS AND SERVICES TAX CREDIT (GST)
78	7	Ν	314 -	320	TOTAL OTHER MONEY RECEIPTS
79	7	Ν	321 -	327	NET CHANGE IN ASSETS AND LIABILITIES
80	7	Ν	328 -	334	REGISTERED RETIREMENT SAVINGS PLAN (RRSP) CHANGE
					EXPENDITURE ITEMS
81	7	Ν	335 -	341	FOOD
82	7	Ν	342 -	348	FOOD PURCHASED FROM STORES
83	7	Ν	349 -	355	FOOD PURCHASED FROM RESTAURANTS
84	7	Ν	356 -	362	SHELTER
85	7	Ν	363 -	369	PRINCIPAL ACCOMMODATION
86	7	Ν	370 -	376	RENTED LIVING QUARTERS
87	7	Ν	377 -	383	RENT (AMOUNT PAID)
88	7	Ν	384 -	390	OWNED LIVING QUARTERS
89	7	Ν	391 -	397	MAINTENANCE, REPAIRS AND REPLACEMENTS
90	7	Ν	398 -	404	CONDOMINIUM CHARGES
91	7	Ν	405 -	411	PROPERTY TAXES
92	7	Ν	412 -	418	HOMEOWNER'S INSURANCE PREMIUMS
93	7	Ν	419 -	425	MORTGAGE INTEREST
94	7	Ν	426 -	432	WATER, FUEL AND ELECTRICITY
95	7	Ν	433 -	439	WATER AND SEWAGE
96	7	Ν	440 -	446	FUEL OIL AND OTHER LIQUID FUEL
97	7	Ν	447 -	453	NATURAL GAS

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSIT	<u>ION</u>		TITLE
98	7	Ν	454	-	460	OTHER FUELS
99	7	Ν	461	-	467	ELECTRICITY
100	7	Ν	468	-	474	OTHER ACCOMMODATION
101	7	Ν	475	-	481	OWNED VACATION HOME AND OTHER SECONDARY LIVING QUARTERS
102	7	Ν	482	-	488	TRAVELLER ACCOMMODATION
103	7	Ν	489	-	495	HOUSEHOLD OPERATION
104	7	Ν	496	-	502	COMMUNICATIONS
105	7	Ν	503	-	509	TELEPHONE
106	7	Ν	510	-	516	TELEPHONE SERVICES
107	7	Ν	517	-	523	BASIC LOCAL CHARGE
108	7	Ν	524	-	530	LONG DISTANCE TOLL CHARGES
109	7	Ν	531	-	537	CELLULAR SERVICES
110	7	Ν	538	-	544	INTERNET SERVICES
111	7	Ν	545	-	551	POSTAL AND OTHER COMMUNICATION SERVICES (EXCL. PARCELS)
112	7	Ν	552	-	558	CHILD CARE EXPENSES
113	7	Ν	559	-	565	DOMESTIC AND OTHER CUSTODIAL SERVICES
114	7	Ν	566	-	572	PET EXPENSES
115	7	Ν	573	-	579	HOUSEHOLD CLEANING SUPPLIES
116	7	Ν	580	-	586	PAPER, PLASTIC AND FOIL HOUSEHOLD SUPPLIES
117	7	Ν	587	-	593	FLOWER AND GARDEN SUPPLIES AND SERVICES
118	7	Ν	594	-	600	HOUSEHOLD FURNISHINGS AND EQUIPMENT
119	7	Ν	601	-	607	HOUSEHOLD FURNISHINGS
120	7	Ν	608	-	614	FURNITURE
121	7	Ν	615	-	621	HOUSEHOLD TEXTILES AND RELATED MATERIALS
122	7	Ν	622	-	628	OTHER HOUSEHOLD FURNISHINGS AND TEXTILES
123	7	Ν	629	-	635	HOUSEHOLD EQUIPMENT
124	7	Ν	636	-	642	HOUSEHOLD APPLIANCES
125	7	Ν	643	-	649	MAINTENANCE AND REPAIRS OF FURNITURE AND EQUIPMENT

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSIT	<u>ION</u>		TITLE
126	7	Ν	650	-	656	CLOTHING
127	7	Ν	657	-	663	WOMEN'S WEAR, 14 YEARS AND OVER
128	7	Ν	664	-	670	GIRL'S WEAR,(4-13 YEARS)
129	7	Ν	671	-	677	MEN'S WEAR, (14 YEARS AND OVER)
130	7	Ν	678	-	684	BOY'S WEAR, (4-13 YEARS)
131	7	Ν	685	-	691	INFANT'S WEAR, (UNDER 4 YEARS)
132	7	Ν	692	-	698	CLOTHING EXPENDITURE OF HUSBAND
133	7	Ν	699	-	705	CLOTHING EXPENDITURE OF MALE REFERENCE PERSON
134	7	Ν	706	-	712	CLOTHING EXPENDITURE OF WIFE
135	7	Ν	713	-	719	CLOTHING EXPENDITURE OF FEMALE REFERENCE PERSON
136	7	Ν	720	-	726	CLOTHING MATERIAL, NOTIONS AND RELATED SERVICES
137	7	Ν	727	-	733	CLOTHING SERVICES
138	7	Ν	734	-	740	LAUNDRY AND DRY-CLEANING
139	7	Ν	741	-	747	TRANSPORTATION
140	7	Ν	748	-	754	PRIVATE TRANSPORTATION
141	7	Ν	755	-	761	PURCHASE OF CARS (AUTOMOBILES) AND TRUCKS
142	7	Ν	762	-	768	OPERATION OF OWNED AND LEASED CARS (AUTOMOBILES) AND TRUCKS
143	7	Ν	769	-	775	RENTED AND LEASED CARS AND TRUCKS
144	7	Ν	776	-	782	GASOLINE AND OTHER FUELS
145	7	Ν	783	-	789	MAINTENANCE AND REPAIR JOBS
146	7	Ν	790	-	796	GARAGE RENT AND PARKING
147	7	Ν	797	-	803	PRIVATE AND PUBLIC AUTOMOBILE INSURANCE PREMIUMS
148	7	Ν	804	-	810	PUBLIC TRANSPORTATION
149	7	Ν	811	-	817	LOCAL AND COMMUTER TRANSPORTATION
150	7	Ν	818	-	824	INTER-CITY TRANSPORTATION
151	7	Ν	825	-	831	AIRPLANE
152	7	Ν	832	-	838	HOUSEHOLD MOVERS, STORAGE AND DELIVERY SERVICES

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSI	ΓΙΟΝ		<u>TITLE</u>
153	7	Ν	839	-	845	HEALTH CARE
154	7	Ν	846	-	852	DIRECT COSTS TO HOUSEHOLD
155	7	Ν	853	-	859	HEALTH CARE SUPPLIES
156	7	Ν	860	-	866	MEDICINAL AND PHARMACEUTICAL PRODUCTS
157	7	Ν	867	-	873	PRESCRIPTION DRUGS
158	7	Ν	874	-	880	EYE CARE GOODS AND SERVICES
159	7	Ν	881	-	887	DENTAL CARE
160	7	Ν	888	-	894	ORTHODONTIC, PERIODONTIC PROCEDURES
161	7	Ν	895	-	901	HOSPITAL AND OTHER HEALTH CARE SERVICES
162	7	Ν	902	-	908	HOSPITAL CARE
163	7	Ν	909	-	915	OTHER HEALTH CARE SERVICES
164	7	Ν	916	-	922	OTHER HEALTH CARE PRACTITIONERS
165	7	Ν	923	-	929	HEALTH INSURANCE PREMIUMS
166	7	Ν	930	-	936	PUBLIC HOSPITAL AND MEDICAL PLANS
167	7	Ν	937	-	943	PRIVATE HEALTH CARE PLANS
168	7	Ν	944	-	950	PERSONAL CARE
169	7	Ν	951	-	957	PERSONAL CARE SUPPLIES AND EQUIPMENT
170	7	Ν	958	-	964	TOILET PREPARATIONS AND COSMETICS
171	7	Ν	965	-	971	HAIR WASHING, CUTTING AND STYLING SERVICES
172	7	Ν	972	-	978	RECREATION
173	7	Ν	979	-	985	RECREATION EQUIPMENT AND ASSOCIATED SERVICES
174	7	Ν	986	-	992	SPORTING AND ATHLETIC EQUIPMENT
175	7	Ν	993	-	999	TOYS, GAMES AND HOBBY EQUIPMENT
176	7	Ν	1000	-	1006	COMPUTER EQUIPMENT AND SUPPLIES
177	7	Ν	1007	-	1013	PHOTOGRAPHIC GOODS AND SERVICES
178	7	Ν	1014	-	1020	OTHER RECREATIONAL SUPPLIES AND RENTALS
179	7	Ν	1021	-	1027	RECREATION VEHICLES AND OUTBOARD MOTORS
180	7	Ν	1028	-	1034	PURCHASE OF RECREATION VEHICLES
181	7	Ν	1035	-	1041	BICYCLE, PARTS AND ACCESSORIES

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSI	TION		TITLE
182	7	Ν	1042	-	1048	PURCHASE OF OTHER VEHICLES AND OUTBOARD MOTORS
183	7	Ν	1049	-	1055	OPERATION OF RECREATIONAL VEHICLES
184	7	Ν	1056	-	1062	BICYCLE MAINTENANCE AND REPAIRS
185	7	Ν	1063	-	1069	OTHER RECREATION VEHICLE OPERATION
186	7	Ν	1070	-	1076	HOME ENTERTAINMENT EQUIPMENT AND SERVICES
187	7	Ν	1077	-	1083	AUDIO COMPONENTS
188	7	Ν	1084	-	1090	AUDIO COMBINATIONS AND RADIOS
189	7	Ν	1091	-	1097	PRE-RECORDED AUDIO TAPES, COMPACT DISCS AND RECORDS
190	7	Ν	1098	-	1104	BLANK AUDIO TAPES
191	7	Ν	1105	-	1111	TELEVISION SETS
192	7	Ν	1112	-	1118	VCRs, CAMCORDERS AND OTHER TELEVISION/VIDEO COMPONENTS
193	7	Ν	1119	-	1125	PRE-RECORDED VIDEOTAPES AND VIDEO DISCS
194	7	Ν	1126	-	1132	BLANK VIDEOTAPES
195	7	Ν	1133	-	1139	RENTAL OF VIDEOTAPES AND VIDEO DISCS
196	7	Ν	1140	-	1146	RENTAL OF HOME ENTERTAINMENT EQUIPMENT AND OTHER SERVICES
197	7	Ν	1147	-	1153	RECREATION SERVICES
198	7	Ν	1154	-	1160	SPECTATOR ENTERTAINMENT PERFORMANCES
199	7	Ν	1161	-	1167	MOVIE THEATRES
200	7	Ν	1168	-	1174	LIVE SPORTS SPECTACLES
201	7	Ν	1175	-	1181	LIVE STAGED PERFORMANCES
202	7	Ν	1182	-	1188	RENTAL OF CABLEVISION AND SATELLITE SERVICES
203	7	Ν	1189	-	1195	USE OF RECREATION FACILITIES
204	7	Ν	1196	-	1202	MEMBERSHIP FEES AND DUES
205	7	Ν	1203	-	1209	FEES FOR SINGLE USAGE
206	7	Ν	1210	-	1216	CHILDREN'S CAMPS
207	7	Ν	1217	-	1223	ADMISSION TO MUSEUMS, EXHIBITIONS, ETC.
208	7	Ν	1224	-	1230	PACKAGE TRAVEL TOURS

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POSI	TION		TITLE
209	7	Ν	1231	-	1237	SIGHTSEEING TOURS, EXCURSION PACKAGES, OTHER CULTURAL AND RECREATIONAL SERVICES AND FACILITIES
210	7	Ν	1238	-	1244	READING MATERIALS AND OTHER PRINTED MATTER
211	7	Ν	1245	-	1251	EDUCATION
212	7	Ν	1252	-	1258	TUITION FEES
213	7	Ν	1259	-	1265	TOBACCO PRODUCTS AND ALCOHOLIC BEVERAGES
214	7	Ν	1266	-	1272	TOBACCO PRODUCTS AND SMOKERS' SUPPLIES
215	7	Ν	1273	-	1279	CIGARETTES, CIGARS AND SIMILAR PRODUCTS
216	7	Ν	1280	-	1286	ALCOHOLIC BEVERAGES
217	7	Ν	1287	-	1293	ALCOHOLIC BEVERAGES SERVED ON LICENSED PREMISES
218	7	Ν	1294	-	1300	ALCOHOLIC BEVERAGES PURCHASED FROM STORES
219	7	Ν	1301	-	1307	MISCELLANEOUS EXPENDITURES
220	7	Ν	1308	-	1314	INTEREST ON PERSONAL LOANS
221	7	Ν	1315	-	1321	DUES TO UNIONS AND PROFESSIONAL ASSOCIATIONS
222	7	Ν	1322	-	1328	GAMES OF CHANCE EXPENSES
223	7	Ν	1329	-	1335	PERSONAL TAXES
224	7	Ν	1336	-	1342	PERSONAL INSURANCE PAYMENTS AND PENSION CONTRIBUTIONS
225	7	Ν	1343	-	1349	LIFE INSURANCE PREMIUMS AND ANNUITY CONTRACTS
226	7	Ν	1350	-	1356	EMPLOYMENT INSURANCE (EI) DEDUCTIONS FROM PAY
227	7	Ν	1357	-	1363	RETIREMENT AND PENSION FUND PAYMENTS
228	7	Ν	1364	-	1370	CANADA AND QUEBEC PENSION PLAN
229	7	Ν	1371	-	1377	OTHER GOVERNMENT RETIREMENT AND PENSION FUNDS
230	7	Ν	1378	-	1384	OTHER RETIREMENT AND PENSION FUNDS (EXCLUDING RRSP)

<u>FIELD</u>	<u>SIZE</u>	<u>TYPE</u>	POS		<u>I</u>	TITLE
231	7	Ν	1385	-	1391	MONEY, GIFTS AND CONTRIBUTIONS TO PERSONS OUTSIDE HOUSEHOLD
232	7	Ν	1392	-	1398	MONEY GIFTS AND CONTRIBUTIONS
233	7	Ν	1399	-	1405	OTHER GIFTS
234	7	Ν	1406	-	1412	CHARITABLE ORGANIZATIONS
235	7	Ν	1413	-	1419	RELIGIOUS ORGANIZATIONS
236	7	Ν	1420	-	1426	OTHER CHARITABLE ORGANIZATIONS
237	7	Ν	1427	-	1433	TOTAL CURRENT CONSUMPTION
238	7	Ν	1434	-	1440	TOTAL EXPENDITURE
239	7	Ν	1441	-	1447	TOTAL VALUE OF GIFTS RECEIVED

Part 3. VARIABLE DESCRIPTIONS

LOCATION

Identification number

This variable is a unique five-digit number which identifies each household on the file. The numbers begin at 00001 and end at 10,417. The geographic code was masked (i.e. made equal to zero) for 332 extreme records. These records will be numbered 00001 to 00332.

Public-use microdata file weight

In order to provide estimates applicable to the population in the ten provinces, it is necessary to weight each record. The weighting factor reflects the variation in sampling and response rates among geographic areas and household types. Records have been reweighted to mask location within geographic areas. The reweighting process has attempted to minimize the differences between the averages and aggregates before and after reweighting. The revised weights were formed by averaging the publication weights between records within geographical areas by income and household size. The 332 masked records were given the average weight of these records. Tabulations of average income and expenditure by various classifying variables before and after the reweighting and rounding of records are presented in Appendix A. The differences in the values are attributable to the reweighting of records.

Geographic code (Province)

<u>Code</u>	Classification
0.0	
00	Masked Records
10	Newfoundland
11	Prince Edward Island
12	Nova Scotia
13	New Brunswick
24	Quebec
35	Ontario
46	Manitoba
47	Saskatchewan
48	Alberta
59	British Columbia

Code

Size of area of					
residence					

<u></u>	
0	No assigned size of area of residence
1	30,000 and over
2	Under 30,000
3	Rural

Classification

All records for Newfoundland and Prince Edward Island are included in code 0.

Sampled dwellings are assigned to groups based on size of area of residence depending on the 1996 population size (according to the 1996 census boundary) of the metropolitan area, municipality, or urban area in which they are located.

The following definitions of municipality, metropolitan, urban and rural apply to the above groupings.

Municipality: Municipality is defined as census subdivision (as determined by provincial legislation) or their equivalent (for example, Indian reserves, Indian settlements and unorganized territories). For more detail see the 1996 Census Dictionary, pg.193, Catalogue no 92-351-XPE).

Metropolitan Area: The overall concept for delineating metropolitan areas is one of a large urban area together with adjacent urban and rural areas that have a high degree of social and economic integration with this urban area. (See the 1996 Census Dictionary, p 181, Catalogue no. 92-351-XPE.)

Urban Area : For the FAMEX survey (based on the LFS sampling frame), urban areas include: all larger metropolitan areas (even though they do contain some rural areas); most smaller metropolitan areas (also called census agglomerations). Where a census agglomeration contains a large rural population, only the urban portion is considered urban. Urban areas based on the census definition: "Urban areas have minimum population concentrations of 1,000 and a population density of at least 400 per square kilometre, based on the previous census population counts."

Rural Area: All territory outside urban areas is considered rural. Taken together, urban and rural areas cover all of Canada.

Urban/rural code

All sampled dwellings are assigned an Urban or Rural code using the methodology explained for size of area of residence.

<u>Code</u>	Classification
0 1 2	None Urban Rural

HOUSING

<i>Type of dwelling occupied by household at</i>	<u>Code</u>	Classification
	1	
December 31,	1	Single detached
1996	2	Semi-detached or double home
	3	Row house or terrace
	4	Duplex
	5	Apartment
	6	Other

Source

FEX2 (Schedule) Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 1.

Note

Other includes: hotels, rooming or lodging houses, logging and construction camps, and mobile homes.

The living quarters occupied by households would in most cases be a dwelling. For roomers however, the room(s) occupied are the living quarters. Dwellings attached to non-residential buildings are included in Code 2.

Dwelling originally constructed

<u>Code</u>	Classification
1	1920 or before
2	1921 - 1945
3	1946 - 1960
4	1961 - 1970
5	1971 - 1980
6	1981 - 1985
7	1986 - 1990
8	1991 - 1996

Source

FEX2 (Schedule), Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 2.

Note

This is the period in which the building was completed and not the time of any later remodeling, additions or conversions.

This refers to the dwelling occupied at December 31, 1996.

Number of rooms

Code Classification

1-10	Actual number of rooms in dwelling
11	Eleven or more rooms in dwelling

Source

FEX2 (Schedule) Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 3.

Note

Number of rooms includes: kitchen, bedrooms and finished rooms in attic or basement.

Excluded are: bathrooms, halls, vestibules and rooms used solely for business purposes.

This refers to the dwelling occupied at December 31, 1996.

For roomers it is the number of rooms occupied by them. Adjustments are not made for the number of rooms rented to others, this implies a minor "double counting" of rooms.

Number of bedrooms

<u>Code</u> <u>Classification</u>

0-4	Actual number of rooms used as
	bedrooms
5	Five or more

Source

FEX2 (Schedule) Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 4.

Note

Includes all rooms used as bedrooms, i.e. occasional and spare bedrooms.

Excludes all other rooms.

Number of	
bathrooms	
including half	
bathrooms	

<u>Code</u>	Classification
0-2	Actual number
3	Three or more

Source

FEX2 (Schedule) Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 5.

Class of tenure

Classification

1	Owned without a mortgage by the
	household
2	Owned with (a) mortgage(s) by the
	household
3	Tenants - regular, roomers and rent-
	free
4	Mixed tenure in 1996

Source

Code

FEX2 (Schedule) Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 6, B02 - Question 3.1 to 3.4.

Note

Mixed tenure is defined as having owned for part of the year and rented for part of the year. Due to the dynamic nature of a household, it is possible for one or more members of the household to have, for part of the year, a different tenure status than the other members. For example, a household classified as a renter may have homeowner expenditures.

Value of dwelling owned at December 31, 1996

Source

FEX2 (Schedule) Section B. Characteristics of the Dwellings Occupied in 1996, B01 - Question 7.

Note

Approximately 7% of homeowners did not report a value for their dwelling. The value of dwelling field was imputed for these homeowners.

Change in principal of mortgage on owned living quarters

This is the difference between:

Principal paid on first and second mortgages on homes occupied in 1996; and Amount of mortgage principal received or renewed in 1996

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C03 - Question 6.1, C04 - Question 17.2.

Note

Any principal payments that are attributable to business have been removed.

In the case of the sale of the home in 1996, principal payments made as a consequence of the sale are included in this field. Also included are payments on first and second mortgages on all owned dwellings while occupied in 1996, and amounts borrowed for new home and new or renewed second mortgages.

Change in principal of mortgage is the same as the payment on principal of mortgage which was used in the 1982 file except for households who purchased or sold a home in 1996. For the latter group while the 1982 series can be adjusted to allow for amounts added to principal at the time of purchase, some inconsistencies exist in the earlier series in the treatment of payments on principal at the time of sale making exact comparisons difficult, if not impossible.

Change in assets with respect to a home on a cash flow basis can be defined as change in principal of mortgage (home) plus purchase price of home bought minus selling price of home sold plus additions, renovations or new installations.

Purchase price of home bought in 1996

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C02 - Question 1.2.

Note

Excluded are adjustments for property taxes, fuel, oil, etc., which are reported elsewhere.

Selling price of home sold in 1996

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C02 - Question 2.1.

Total balance owing on mortgage (Owned living quarters)

This includes:

Amounts outstanding on mortgages Loans for dwellings owned and occupied in 1996

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C04 - Question 15.

Regular mortgage payments on owned living quarters, excluding lump sums

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C04 - Questions 13.1, 17.1 and 17.2

Note:

This value is calculated by taking C04 - Question 17.1 and 17.2, minus - Question 13.1. This calculation was completed for each mortgage held by the household in 1996.

The regular payments are principal and interest minus lump sum payments divided by the total number of months (from January 1 to December 31, 1996) that the household made payments .

Additions, renovations, alterations, new installations of equipment and fixtures (Owned living quarters)

This includes expenditures on:

Additions Renovations and alterations New installation of equipment and fixtures

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C05 - Questions 1.1 to 3.6.

Note

This includes work which would be part of a property sale rather than portable or "non-fixed" equipment.

See notes for the subcategories that follow: Addition, Renovations and alterations, and new installations of equipment and fixtures.

Additions

This includes expenditures on:

Garages, carports and other structural extensions, inground swimming pools, fences, patios, driveways and landscaping.

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C05 - Questions 1.1 and 1.2.

Note

Additions only include work which added to the value of the property, the construction of structural extensions and enclosures, and of additional facilities on the residential property. Included are the costs of plumbing, heating, and electrical work as well as built in appliances if they are part of the project.

Renovations and alterations

This includes expenditures on:

Combination of interior and exterior work Interior work only Exterior work only

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C05 - Questions 2.1, to 2.3.

Note

This includes any finishing to the new home, any work done to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize existing facilities in order to suit changing needs without changing the type of occupancy.

Includes the cost of plumbing, electrical or heating equipment and built-in appliances if they were part of the project.

New installations of equipment and fixtures

This includes expenditures on:

Plumbing fixtures Heating or air conditioning equipment Electrical fixtures or equipment Built-in appliances Hard surface flooring and wall-to-wall carpeting

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C05 - Questions 3.1 to 3.6.

Note

This includes work which added to the value of the property.

New installation of equipment and fixtures includes the installation of equipment or fixtures that did not previously exist on the property, that were installed in addition to the equipment or fixtures on the property (e.g. installing a shower stall in a former half-bathroom).

This includes only the new installations column of Questions 3.1 to 3.6.

Move to dwelling in 1996 indicator

Source

CodeClassification0No1Yes

Section B. Characteristics of the Dwelling Occupied In 1996, B02 - Question 1.

CHARACTERISTICS OF REFERENCE PERSON

The household reference person is the member of the household mainly responsible for its financial maintenance (e.g., pays the rent, mortgage, property taxes, electricity, etc.). This person can be either male or female. When all members of the household share equally in financial maintenance, any member may be shown as the household reference person.

For a summary of the differences in concepts and definitions between the Survey of Consumer Finances (SCF) and this survey, please refer to "Differences between the Survey of Family Expenditures (FAMEX) and the Survey of Consumer Finances (SCF) in concepts and definitions".

Please refer to Confidentiality of the Public-Use Microdata, in Part 4, Technical Description for a discussion of the rounding and imputation of income data.

<i>Income before taxes (Reference person)</i>	This includes income from the following sources: Wages and salaries Income from self-employment Investment income Government transfer payments Income from other sources Source
	FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 2 to 21 and 24. Note Includes the income for the reference person only.

Income before taxes may be negative.

Income from wages and salaries (Reference person)

This includes income from:

Wages and salaries before deductions Military pay and allowances Commissions, bonuses and tips Salary paid to owners of incorporated business

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 2.

Note

Includes the income for the reference person only.

Income from self-employment (Reference person)

This includes income from:

Farm self-employment net income including farm program payments and rebates, Canadian Wheat Board payments, crop insurance, etc. Non-farm self-employment net income including businesses, professional, commission and fishing Gross income from roomers and boarders who were household members (non-relatives) and non-household members

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 3, 4, 5.1 and 5.2.

Note

Includes the income for the reference person only.

Income from investment (Reference person)

This includes income from:

Interest on bank accounts and other deposits, saving certificates, Canada Saving Bonds and other bonds Dividends Other investment income (including net rental income)

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 6 to 8.

Note

Includes the income for the reference person only.

Income from government transfer payments (Reference person)

This includes income from:

Child Tax Benefit (including Quebec Family Allowance and Quebec Allowance for Newborn Children) Old Age Security Pension, Guaranteed Income Supplement, Spouse's Allowance from the federal government Canada or Quebec Pension Plan Benefits **Employment Insurance Benefits (EI)** Social Assistance and Provincial Income Supplements Workers' Compensation Benefits Goods and Services Tax Credit (GST) Provincial Tax Credits (including Quebec Real Estate Tax Refund) Veterans' Pensions and Civilian War Pensions and Allowances Other income from government sources

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 9 to 18.

Note

Includes the income for the reference person only.

Income from other sources (Reference person)

This includes income from:

Retirement pensions, Superannuation and Annuities RRSPs annuities received and RRIF withdrawals Alimony, separation allowance, child support Other money income

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 19 to 21 and 24.

Note

Includes the income for the reference person only.

Income after tax (Reference person)

Difference between:

Income before taxes

and

Personal taxes

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 2 to 22 and 24.

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 1 to 3.

Note

Includes the income and taxes for the reference person only.

Marital status of reference person

<u>Code</u>	Classification
$\frac{1}{2}$	Married (to a household member) Never married (single)
3	Other (separated, divorced,
	widowed, etc.)

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question (column) 5.

Note

Common-law spouse of a household member is included in "married" (to a household member).

To be classified as married, the spouse must be a member of the household on December 31, 1996. Even if the reference person was legally married the marital status would be "other" if there was no spouse present.

Age of reference person

Classification

24	Age 24 years and under
25-69	Actual age
70	Age 70 to 74
75	Age 75 to 79
80	Age 80 years and over

Source

Code

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 3 (column).

Age group of reference person

<u>Code</u>	Classification
1	Under 25 years
2	25 - 29 years
3	30 - 34 years
4	35 - 39 years
5	40 - 44 years
6	45 - 49 years
7	50 - 54 years
8	55 - 59 years
9	60 - 64 years
10	65 - 69 years
11	70 - 74 years
12	75 - 79 years
13	80 years or more

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 3 (column).

Sex of reference person

CodeClassification1Male2Female

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 4 (column).

Educational level of reference person

<u>Code</u>	Classification
1	Less than 9 years
2	Some or completed secondary education
3	Some post-secondary non-university
4	Post-secondary certificate or diploma
5	University certificate or diploma
6	Not stated

Source

Code

FEX2 (Schedule) Section A. Household Composition in 1996, A02 - Question 17.

Classification

Occupation of reference person

1	Managerial and Administrative
2	Professional and Technical
3	Teaching
4	Clerical
5	Sales
6	Services
7	Farming, Fishing, Forestry and
	Logging Operations
8	Mining, Processing and Machining
9	Product Fabricating, Assembling and
	Repair
10	Construction
11	Other Occupations
12	Not Working, Including Retired
13	Not Stated

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 6 (column).

Note

The occupational classification code is determined by the occupation for the longest duration in 1996. If the person was not working or retired for the longest period but not the full year then the classification would not be 12 but one of the other codes. The codes are determined as per the 1980 Standard Occupation Classification (S.O.C.) code. *See next variable.*

Explanation of occupation groups

<u>Code</u>	Classification
	Major Groups (codes and classifications from S.O.C.)
1	Managerial and Administrative
	11 Managerial, Administrative and
	Related Occupations
2	Professional and Technical
	21 Occupations in Natural Sciences,
	Engineering & Mathematics
	23 Occupations in Social Sciences
	and Related Fields
	25 Occupations in Religion
	31 Occupations in Medicine and
	Health
	33 Artistic, Literary, Recreational
	and Related Occupations

<u>Code</u>	Classification
3	Teaching
	27 Teaching and Related
	Occupations
4	Clerical
	41 Clerical and Related
_	Occupations
5	Sales
_	51 Sales Occupations
6	Services
_	61 Service Occupations
7	Farming, Fishing, Forestry and
	Logging Operations
	71 Farming, Horticultural and
	Animal Husbandry Occupations
	73 Fishing, Hunting, Trapping and
	Related Occupations
	75 Forestry and Logging
0	Occupations
8	Mining, Processing and Machining
	77 Mining and Quarrying including
	Oil & Gas Field Occupations
	81 Processing Occupations
	83 Machining and Related
0	Occupations
9	Product Fabricating, Assembling
	and Repairing
	85 Product Fabricating, Assembling
10	and Repairing Occupations <i>Construction</i>
10	
11	87 Construction Trade Occupations
11	Other Occupations
12	All occupations not stated above Not Working, Including Patirod
12	Not Working, Including Retired Not Stated
13	

Note

Major Groups are from Standard Occupational Classification (S.O.C.), 1980, Catalogue No. 12-565E, February, 1981.

Weeks worked full-time (Reference person)

This includes:

Weeks worked full-time Holidays with pay

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 1.1.

Weeks worked part-time (Reference person)

This includes:

Weeks worked part-time Holidays with pay

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 1.2.

Country of birth of reference person

This includes:

<u>Code</u>	Classification
1	Canada
2	United Kingdom, North America, North and West Europe • United States, Greenland, St. Pierre and Miquelon, Denmark, Finland, Iceland, Norway, Ireland, Sweden, Germany, Austria, Belgium, France, Luxembourg, Netherlands, Switzerland, Liechtenstein, Monaco, Other Western European Countries.
3	South and East Europe • Italy, Greece, Malta, Portugal, Spain, Albania, Yugoslavia (former Bosnia and Herzegovina), Croatia, Macedonia, Slovenia, Andorra, Cyprus, Gibraltar, San Marino, Vatican City State, Other Southern European Countries, Poland, Czechoslovakia, Hungary, Romania, U.S.S.R., former (European component) Bulgaria, Ukraine, Estonia, Armenia, Georgia, Latvia, Russia Federation, Lithuania, Other Eastern European Countries.
4	Asia and Oceania • Peoples Republic of China, Hong Kong,

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<u>Code</u>	Classification
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4 cont'o

5

'd	Japan, Korea - North and South, Taiwan, Viet Nam, Macau, Mongolia, Brunei, Darussalam, Myanmar, Cambodia, Laos, Malaysia, Philippines, Singapore, Thailand, Bangladesh, India, Pakistan, Punjab, Sri Lanka, Indonesia, Malaya, Bhutan, Maldives, Australia, New Zealand, America Samoa, Belaulaysia, Cook Islands, Fiji, French Polynesia,
	Guam, Kiribati, Marshall Islands, Federated States of Micronesia, New Caledonia, Papua New Guinea, Pitcairn, Solomon Islands, Tonga, Tuvalu, Vanuata, Wallis and Futuna, Samoa
	Other and Not Stated • Iran, Iraq, Israel, Lebanon, Syria, Afghanistan, Turkey, Bahrain, Jordan, Kuwait, Oman, Qatar, Saudia Arabia, United Arab Emirates, Yemen, Other Middle Eastern Countries, Kenya, Morocco, Sudan, Uganda, Algeria, Benin, Burkina Faso, Cape Verde, Egypt, Libya, Tunisia, Western Sahara, Zambia, Gambia, Ghana, Guinea, Guines-Bissau, Côte d'Ivoire, Liberia, Mali, Mauritania, Namibia, Niger, Nigeria, Senegal, Sierra Leone, St. Helena, Togo,

<u>Code</u> <u>Classification</u>

5 cont'd

Burundi, Comoros, Djibouti, Ethiopia, Madagascar, Malawi, Mauritius, Mayotte, Reunion, Sevchelles, Somalia, Republic of South Africa, Mozambique, Angola, Batswani, Cameroon, Congo, Central Africa Republic, Equatorial Guinea, Gabon, Zaire, United Republic of Tanzania, Sao Tome and Principe, Botswana, Lesotho, Zimbabwe, Swaziland, Other African Countries, Guyana, Guiana, Mexico, Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama, Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador, Falkland Islands (Malvinas), Paraguay, Peru, Suriname, Uruguay, Venezuela, Other Central American Countries. Barbados, Cuba, Dominican Republic, Haiti, Jamaica, Puerto Rico, Trinidad and Tobago, Anguilla, Antigua and Barbuda, Aruba, Bahamas, Cayman Islands, Dominica, Grenada, Guadeloupe, Martinique, Montserrat, Netherlands Antilles, St. Kitts and Nevis, St. Lucia. St. Vincent and the Grenadines. Turks and Caicos Islands, Virgin Islands (British),

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<u>Code</u> <u>Classification</u>

 $5 \,\,\mathrm{end}$

Virgin Islands (USA), Other West Indies,

Not Stated.

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A02 - Question 16.

CHARACTERISTICS OF SPOUSE OF REFERENCE PERSON

Please refer to Confidentiality of the Public-Use Microdata, in Part 4, Technical Description for a discussion of the rounding and imputation of income data.

Income before taxes (Spouse)

For a summary of the differences in concepts and definitions between the Survey of Consumer Finances (SCF) and this survey, please refer to "Differences between FAMEX and SCF in concepts and definitions".

This includes income from the following sources:

Wages and salaries Income from self-employment Investment income Government transfer payments Income from other sources

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 2 to 21 and 24.

Note

Includes the income from the spouse of the reference person only.

Income from wages and salaries (Spouse)

This includes income from:

Wages and salaries before deductions Military pay and allowances Commissions, bonuses and tips Salary paid to owners of incorporated businesses

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 2.

Note

Includes the income from the spouse of the reference person only.

Income from self-employment (Spouse)

This includes income from:

Non-farm self-employment net income (including business, professional, commission and fishing) Farm self-employment net income (including farm program payments and rebates, Canadian Wheat Board payments, crop insurance, etc.) Gross income from roomers and boarders who were household members (non relatives) and nonhousehold members

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 3, 4, 5.1 and 5.2.

Note

This includes income from the spouse of the reference person only.

This field may be negative.

Income from investment (Spouse)

This includes income from:

Interest on bank accounts and other deposits, saving certificates, Canada Savings Bonds and other bonds Dividends Other investment income (including net rental income)

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 6 to 8.

Note

Includes the income from the spouse of the reference person only.

This field may be negative.

Income from government transfer payments (Spouse)	This includes income from: Child Tax Benefit (including Quebec Family Allowance and Quebec Allowance for New Born Children) Old Age Security, Guaranteed Income Supplement, Spouse's Allowance from federal government Canada or Quebec Pension Plan Benefits Employment Insurance Benefits (EI) Social Assistance and Provincial Income Supplements Workers' Compensation Benefits Goods and Services Tax Credit (GST) Provincial Tax Credits (including Quebec Real
	Other income from government sources
	Source
	$\mathbf{FEV2} (0 \ 1 \ 1 \ 1)$

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 9 to 18.

Note

Includes the income from the spouse of the reference person only.

This field may be negative.

Income from other sources (Spouse)

This includes income from:

Retirement pensions, superannuation and annuities RRSP annuities received and RRIF withdrawals Alimony, separation allowance, child support Other money income

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 19 to 21 and 24.

Note

Includes the income from the spouse of the reference person only.

Income after tax (Spouse)

Difference between:

Income before taxes

and

Personal taxes

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 2 to 22 and 24.

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 1 to 3.

Note

Includes the income and taxes for the spouse of the reference person only.

Age of spouse

Classification

0	No spouse
24	Age 24 years and under
25-59	Actual age
60	Age 60 to 64
65	Age 65 to 69
70	Age 70 to 74
75	Age 75 to 79
80	Age 80 years and over

Source

<u>Code</u>

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 3 (column).

Age group of spouse of reference person

This includes:

<u>Code</u>	Classification
0	No spouse
1	Under 25 years
2	25 to 29 years
3	30 to 34 years
4	35 to 39 years
5	40 to 44 years
6	45 to 49 years
7	50 to 54 years
8	55 to 59 years
9	60 to 64 years
10	65 to 69 years
11	70 to 74 years
12	75 to 79 years
13	80 years and over

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 3 (column).

Sex of spouse

<u>Code</u>

Classification

0 No spouse1 Male2 Female

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 4 (column).

Educational level of spouse

This includes:

<u>Code</u>	Classification
0	No spouse
1	Less than 9 years
2	Some or completed secondary
	education
3	Some post-secondary non-university
4	Post-secondary certificate or diploma
5	University certificate or diploma
6	Not stated

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A02 - Question 17.

Occupation of spouse

Code Classification 0 No spouse 1 Managerial and Administrative 2 Professional and Technical 3 Teaching 4 Clerical 5 Sales Services 6 7 Farming, Fishing, Forestry and Logging Operations 8 Mining, Processing and Machining 9 Product Fabricating, Assembling and Repair 10 Construction 11 **Other Occupations** 12 Not Working, Including Retired 13

Not Stated

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 6 (column).

Note

The occupational classification code is determined by the occupation for the longest period in 1996. If the person was not working or retired for the longest period but not the full year then the classification would not be 12 but one of the other codes.

The codes are determined as per the Standard Occupation Classification (S.O.C.) code - 1980 standard.

See next variable.

Explanation of occupation groups	<u>Code</u>	Classification
		Major Groups (codes and classifications from S.O.C.)
	1	Managerial and Administrative
		11 Managerial, Administrative and
		Related Occupations
	2	Professional and Technical
		21 Occupations in Natural
		Sciences, Engineering &
		Mathematics
		23 Occupations in Social Sciences and Related Fields
		25 Occupations in Religion
		31 Occupations in Medicine and Health
		33 Artistic, Literary, Recreational and Related Occupations
	3	Teaching
		27 Teaching and Related
	4	Clerical
		41 Clerical and Related
	5	Sales
		51 Sales Occupations

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<u>Code</u>	Classification
6	Services
	61 Service Occupations
7	Farming, Fishing, Forestry and
	Logging Operations
	71 Farming, Horticultural and
	Animal Husbandry Occupations
	73 Fishing, Hunting, Trapping and
	Related Occupations
	75 Forestry and Logging
	Occupations
8	Mining, Processing and Machining
	77 Mining and Quarrying including
	Oil & Gas Field Occupations
	81 Processing Occupations
	83 Machining and Related
	Occupations
9	Product Fabricating, Assembling
	and Repairing
	85 Product Fabricating,
	Assembling and Repairing
	Occupations
10	Construction
	87 Construction Trade Occupations
11	Other Occupations
	All occupations not stated above
12	Not Working, Including Retired
13	Not Stated

Note

Major Groups are from Standard Occupational Classification (S.O.C.), 1980, Catalogue No. 12-565E, February, 1981.

Weeks worked full-time (Spouse)

This includes:

Weeks worked full-time Holidays with pay

<u>Code</u>	Classification
0	No spouse
1-52	Actual number
99	Did not work

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 1.1.

Weeks worked part-time (Spouse)

This includes:

Weeks worked full-time Holidays with pay

<u>Code</u>	<u>Classification</u>
0	No spouse
1-52	Actual number
99	Did not work

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 1.2.

Country of birth of spouse

<u>Code</u>	Classification
0	No spouse
1	Canada
2	Other

Other includes:

United Kingdom, North America, North and West Europe • United States, Greenland, St. Pierre and Miquelon, Denmark, Finland, Iceland, Norway, Ireland, Sweden, Germany, Austria, Belgium, France, Luxembourg, Netherlands, Switzerland, Liechtenstein, Monaco, Other Western European Countries.

South and East Europe • Italy, Greece, Malta, Portugal, Spain, Albania, Yugoslavia (former Bosnia and Herzegovina), Croatia, Macedonia, Slovenia, Andorra, Cyprus, Gibraltar, San Marino, Vatican City State, Other Southern European Countries, Poland, Czechoslovakia, Hungary,

Romania, U.S.S.R. former (European component), Bulgaria, Ukraine, Estonia, Armenia, Georgia, Latvia, Russia Federation, Lithuania, Other Eastern European Countries.

Asia and Oceania • Peoples Republic of China, Hong Kong, Japan, Korea - North and South, Taiwan, Viet Nam, Macau, Mongolia, Brunei Darussalam, Myanmar, Cambodia, Laos, Malaysia, Philippines, Singapore, Thailand, Bangladesh, India, Pakistan, Punjab, Sri Lanka, Indonesia, Malaya, Bhutan, Maldives, Australia, New Zealand, America Samoa, Belaulaysia, Cook Islands, Fiji, French Polynesia, Guam, Kiribati, Marshall Islands, Federated States of Micronesia, New Caledonia, Papua New Guinea, Pitcairn, Solomon Islands, Tonga, Tuvalu, Vanuata, Wallis and Futuna, Samoa

Other and Not Stated • Iran, Iraq, Israel, Lebanon, Syria, Afghanistan, Turkey, Bahrain, Jordan, Kuwait, Oman, Qatar, Saudia Arabia, United Arab Emirates, Yemen, Other Middle Eastern Countries, Kenya, Morocco, Sudan, Uganda, Algeria, Benin, Burkina Faso, Cape Verde, Egypt, Libya, Tunisia, Western Sahara, Zambia, Gambia, Ghana, Guinea, Guines-Bissau, Côte d'Ivoire, Liberia, Mali, Mauritania, Namibia, Niger, Nigeria, Senegal, Sierra Leone, St. Helena, Togo, Burundi, Comoros, Djibouti, Ethiopia, Madagascar, Malawi, Mauritius, Mayotte, Reunion, Seychelles, Somalia, Republic of South Africa, Mozambique, Angola, Batswani, Cameroon, Congo, Central Africa Republic, Equatorial Guinea, Gabon, Zaire,

United Republic of Tanzania, Sao Tome and Principe, Botswana, Lesotho, Zimbabwe, Swaziland, Other African Countries, Guyana, Guiana, Mexico, Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama, Argentina, Bolivia, Brazil, Chile, Columbia, Ecuador, Falkland Islands (Malvinas), Paraguay, Peru, Suriname, Uruguay, Venezuela, Other Central American Countries, Barbados, Cuba, Dominican Republic, Haiti, Jamaica, Puerto Rico, Trinidad and Tobago, Anguilla, Antigua and Barbuda, Aruba, Bahamas, Cayman Islands, Dominica, Grenada, Guadeloupe, Martinique, Montserrat, Netherlands Antilles, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Turks and Caicos Islands, Virgin Islands (British), Virgin Islands (USA), Other West Indies, Not Stated.

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A02 - Question 16.

HOUSEHOLD DESCRIPTION

Household type

<u>Code</u>	Classification
1	One-person households
2	Married-couple households only
3	Married-couple households with
	unmarried children only
4	Married-couple households with
	relatives only and/or with at least
	one non-relative
5	Lone-parent family only
6	Other households with relatives only
7	Other households with any unrelated
	persons

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Questions 2 and 5 (columns).

Note

To be a married-couple household, the reference person and the spouse must have been members as of December 31, 1996.

To be a lone-parent family (Code 5), there must have been only one parent a member during the year.

Codes 3 and 5 consist only of parent(s) and never married sons, daughters and foster children regardless of their age.

Code 7 consists of households which are not headed by a married couple and which include at least one person who is not related to the reference person.

Employment Insurance	<u>Code</u>	Classification
recipients (EI) Indicator	0 1	No recipients in the household At least one recipient in the household
	Source	

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 12.

Social assistance indicator	<u>Code</u>	Classification
	0	No member of the household received social assistance benefits
	1	At least one member of the household received social assistance benefits
	Source	
	FEX2 (Sche	edule)

Section M. Personal Income in 1996, M01 - Question 13.

Number of persons a member	<u>Code</u>	Classification
at December 31, 1996	1 to 5 6	Actual number of persons 6 or more persons

Source

FEX2 (Schedule), Section A. Household Composition, 1996, A02 - Question 8.

Note

This includes all persons who were members of the household at December 31, 1996, whether full-year or part-year.

Total persons a member sometime in 1996

Classification
Actual number of persons 6 or more persons

Source

FEX2 (Schedule), Section A. Household Composition, 1996, A01 - Question 3, A02 - Question 14.

Note

Includes all persons who were members of the household sometime during 1996 - even though they may not be member(s) on December 31, 1996.

Total seniors 65 years or more who were a member sometime in 1996

This includes any person born before 1932

<u>Code</u>	Classification
0 - 1	Actual number
2	2 or more

Source

FEX2 (Schedule), Section A. Household Composition, 1996, A01 - Question 3, A02 - Question 14.

a member

1996

Total adults 25 to 64 years who were

sometime in 1996

This includes any person born after 1931 and before 1972 only.

<u>Code</u> <u>Classification</u>

0-1Actual number22 or more persons

Source

FEX2 (Schedule), Section A. Household Composition, 1996, A01 - Question 3, A02 - Question 14.

Total youths 15 to 24 years who were a member sometime in 1996

This includes any person born after 1971 and before 1982 only.

<u>Code</u> <u>Classification</u>

0-1	Actual number
2	2 or more persons

Source

FEX2 (Schedule), Section A. Household Composition, 1996, A01 - Question 3, A02 - Question 14.

<i>Total children under 15 years</i>	This includes any person born after 1981.	
who were a member sometime	<u>Code</u>	Classification
in 1996	0-1 2	Actual number 2 or more persons
	Source	
	FEX2 (Scheo Section A. H A01 - Questi A02 - Questi	Iousehold Composition, 1996, on 3,

Total number of weeks person is a member

This is the sum of number of weeks that each household member either lived in the household or lived alone

<u>Code</u>	Classification
52-311 312	Actual number of weeks 312 or more weeks

Source

FEX2 (Schedule) Section A. Household composition A02 - Question 10 and 11

Note

Incomes and expenditures for part-year members of the household are reported only for the period they are members. "Number of weeks person is a member" provides a basis for identifying and allowing partial membership.

This number divided by 52 gives year equivalent persons, which is used in determining average household size in all tabulations shown in the publication Family Expenditure in Canada, 1996, catalogue number 62-555-XPB.

Number of full-time earners

Classification Code

- 0-1 Actual number of full-time earners 2
 - Two or more full-time earners

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 1.1.

Note

A full-time earner is one who has worked more than 48 weeks, of which at least 25 weeks must be full-time employment.

Number of part-time earners

<u>Code</u> <u>Classification</u>

0-2 Actual number of part-time earners3 Three or more part-time earners

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 1.2.

Note

A part-time earner is one who has worked between 1 and 48 weeks, or less than 25 weeks as a full-time earner if he works more than 48 weeks.

Number of cars (automobiles) or trucks owned on December 31, 1996

<u>Code</u> <u>Classification</u>

0-3 Actual number 4 Four or more

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J01 - Question 8.

Number of economic families

This includes:

A group of two or more persons who live in the same dwelling and are related to each other by blood, marriage, adoption or common-law.

<u>Code</u>	Classification
1	One economic family in the
	household
2	Two or more economic families in
	the household

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 7.

Low Income Cutoff (LICO) household indicator

<u>Code</u>	Classification
0	Not below low income cut-off
1	Below low income cut-off

Note

Low income cut-offs are based on expenditure patterns, and are periodically rebased to reflect changes in these patterns. In 1992, the low income cut-off was set at 54.7% of average family income. This percentage was obtained by adding 20 percentage points to the Canada average family expenditure on food, shelter and clothing, expressed as a percentage of income before tax.

In this file, households are assigned a low-income indicator, based on before-tax income, household size and size of area of residence.

Income before taxes

This includes income from:

Wages and salaries Self-employment Investment income Government transfer payments Income from other sources

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 2 to 21 and 24.

Note

Includes the income for the reference person only.

For a summary of the differences in concepts and definitions between the Survey of Consumer Finances (SCF) and this survey, please refer to "Differences between FAMEX and SCF in the concepts and definitions".

This field may be negative.

Income from wages and salaries

This includes income from the following sources:

Wages and salaries before deductions Military pay and allowances Commissions, bonuses and tips and salary paid to owners of incorporated business

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 2.

Note

Includes incomes of all members of the household born before 1982.

Income from self-employment

This includes income from the following sources:

Non-farm self-employment net income (including business, professional, commissions and fishing) Farm self-employment net income (including farm program payments and rebates, i.e. Canada Wheat Board payments, crop insurance, etc.) Gross income from roomers and boarders not related to the reference person

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 3, 4, 5.1 and 5.2.

Note

Includes incomes of all members of the household born before 1982.

Please refer to Confidentiality of the Public-Use Microdata, in Part 4, Technical Description for a discussion of the rounding and imputation of income data.

This field may be negative.

Income from investment

This includes income from the following sources:

Interest on bank accounts and other deposits, saving certificates, Canada Saving Bonds and other bonds Dividends Other investment income

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 6 to 8.

Note

Includes incomes of all members of the household born before 1982.

This field may be negative.

Income from government transfer payments

This includes income from the following sources:

Child Tax Benefit (including Quebec Family Allowance and Quebec Allowance for New Born Children) Old Age Security Pension, Guaranteed Income Supplement, Spouse's Allowance from federal government Canada or Quebec Pension Plan Benefits **Employment Insurance Benefits (EI)** Social Assistance and Provincial Income Supplements Workers' Compensation Benefits Goods and Services Tax Credit (GST) Provincial Tax Credits (including Quebec Real Estate Tax) Veterans' Pensions and Civilian War Pensions and Allowances Other income from government sources

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 9 to 18.

Note

Includes income of all members of the household born before 1982.

This field may be negative.

Please refer to Confidentiality of the Public-Use Microdata, in Part 4, Technical Description for a discussion of the rounding and imputation of income data.

Income from other sources

This includes income from the following sources:

Retirement pensions, Superannuation and Annuities RRSP annuities received and RRIF withdrawals Alimony, Separation Allowance, Child Support Other money income

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 19 to 21 and 24.

Note

Includes income of all members of the household born before 1982.

Income after tax

Difference between:

Income before taxes

and

Personal taxes

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 2 to 22 and 24.

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 1 to 3.

Note

This field may be negative.

Provincial tax credits

This includes:

All provincial tax credits including Quebec Real Estate Tax Refund (claimed on 1995 income tax returns)

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 16.

Note

In past Surveys of Family Expenditures, federal and provincial tax credits were netted out of taxes. Since 1990, tax credits are included in the income before taxes.

This field allows comparison between prior years.

Goods and services tax credit (GST)

This includes:

Credits received in 1996 only

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Question 15.

Note

In the past survey of Family Expenditures, federal and provincial tax credits were netted out of taxes. Since 1990, tax credits are included in the income before taxes.

This field allows comparison between prior years.

Total other money receipts

This includes receipts from:

Money gifts Other money income

Source

FEX2 (Schedule) Section M. Personal Income in 1996, M01 - Questions 23 and 24.

Note

Other money income includes retirement allowances, severance pay, income maintenance plan payments, scholarships, bursaries, life insurance settlements, cash inheritances, income from outside of Canada.

Net change in assets and liabilities

This includes total net change in assets:

Cash held in accounts in banks and trust and loan companies and cash on hand Money owed to household by persons outside your household Money deposited as a pledge against future purchases of goods and services Net contributions to and withdrawals from RRSP Financial assets, (net purchases less sales) Sales of personal property not traded in Real estate; home Real estate; vacation home Real estate; other property Investments in unincorporated business or farm

Less Total net change in debts: Loans with regular payments Other money owed

Source

FEX2 (Schedule)Section O. Change in Household Financial Position in 1996,O01 - Questions 1 to 4.1.5,O02 - Questions 2, 4, 10.2, 11 to 16.

FEX2 (Schedule) Section C. Shelter Expenses in 1996 C02 - Questions 1.2 and 2.1, C03 - Questions 2.1, 4.1 and 6.1, C04 - Question 17.2,

C05 - Questions 1, 2, 3, C09 - Questions 2.1, 3, 4, 6.2, 7.1, 9.1, 10, 11, 13 and 15.2.

FEX2 (Schedule) Section D. Expenses on Household Furnishings and Equipment in 1996, D01 - Question 13.

Note

C05 - Question 3, includes new installations only.

This field may be negative.

Registered Retirement Savings Plan (RRSP) change

This includes differences between:

Contributions and withdrawals from RRSP

Source

FEX2 (Schedule) Section O. Changes in household financial position in 1996, O01 - Question 2.

Note

This field may be negative.

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EXPENDITURE

COMPARABILITY- Significant changes to the classification of expenditures have occurred from survey to survey. Users therefore should be aware of them before comparing expenditures overtime. Appendix B titled "Comparison of Family Expenditure Categories, 1969-1996" lists the equivalent categories from the 1969, 1974, 1978, 1982, 1984, 1986, 1990 and 1992 surveys.

FOOD

This includes expenditures on:

Food purchased from stores Food purchased from restaurants Board paid to private household

Source

FEX2 (Schedule) Section F. Food and Alcohol Expenses in 1996, F01 - Questions 1 to 2.3, 5 to 6.3 and 8.1 to 8.2.

Food purchased from stores

This includes food and other groceries purchased from:

Stores Farmer stalls and home delivery

Source

FEX2 (Schedule) Section F. Food and Alcohol Expenses in 1996, F01 - Questions 1 and 2.

Note

Non-food items (Question 1.1) were subtracted from the total household grocery purchases (Question 1).

Food purchased from restaurants

This includes restaurant purchases:

Locally and on day trips While away from home overnight or longer

Source

FEX2 (Schedule) Section F. Food and Alcohol Expenses in 1996, F01 - Questions 5 and 6.

Note

Food from restaurants excludes meals and alcoholic beverages for which persons are reimbursed by employers and those included in a package trip.

Includes purchases in restaurants, drive-ins, cafeterias, take-outs, canteens, etc., and catering in restaurants, hotels, etc.

SHELTER

This includes expenditures on:

Principal accommodation Other accommodation

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C01 - Question 3, C02 - Questions 1.5, 3 and 4, C04 - Questions 14 and 17.1, and 20.0 C05 - Questions 3, C06 - Questions 1 to 14, C07 - Questions 2 to 4, and 8 C08 - Questions 1.1 to 1.7, and 2, C09 - Questions 5, 7.2 to 7.6.

Note

C05 - Question 3, only includes "replacement of equipment".

During the survey year a household may have moved from one dwelling to another either with or without a change in tenure, consequently, both rented and owned living quarter expenditures may be reported by the same unit. Also accounted for are dual facilities, conversions, main residence and owned vacation home. In situations where a unit (one or more persons) which rented (or owned) in the first part of 1996 subsequently merged with a

full-year homeowner (or renter), it is possible that expenditures on rented living quarters (or owned living quarters) could be made by a household identified as a homeowner (or renter) for the full-year.

Principal accommodation

This includes expenditures on:

Rented living quarters Rent (amount paid) Owned living quarters

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996 C01 - Question 3, C02 - Questions 1.5, 3 and 4 C04 - Questions 14, 17.1 and 20.0 (column 3) C05 - Question 3 C06 - Questions 1 to 14 C07 - Questions 2, 3, 4 and 8 C08 - Question 1.

Note

During the survey year a household may have moved from one dwelling to another either with or without a change in tenure, consequently, both rented and owned living quarter expenditures may be reported by the same household. Also accounted for are dual facilities, conversion, main residence and owned vacation homes.

For instance, more than one fuel may be reported for this reason.

In situations where a "unit" (one or more persons) which rented (or owned) in the first part of 1996 subsequently merged with a full-year homeowner (or renter) it is possible that expenditures on rented living quarters (or owned living quarters) could be made by a household which is identified as homeowner (or renter) for the full-year.

Rented living quarters

This includes expenditures on:

Rent

Tenants' maintenance, repairs and alterations Tenants' insurance premiums

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996 C07 - Questions 2 to 4, 8.1 and 8.2.

Note

Rent paid is net of any money returned to the household in 1996 - for any reason e.g. rent overpayment (Question 4). Excluded are provincial tax credits for rent paid and provincial or municipal rent allowances, which are included in income tax refunds. The rent figures are those paid by the household whether subsidized or not.

This field may be negative.

Rent (amount paid)

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996 C07 - Questions 2 to 4.

Note

Rent paid is net of any money returned to the household in 1996, for any reason e.g. rent overpayment (Question 4). Excluded are provincial tax credits for rent paid and provincial or municipal rent allowances, which are included in income tax refunds.

The rent figures are those paid by the household whether subsidized or not.

Owned living quarters

This includes expenditures on:

Maintenance and repairs and replacement of equipment Condominium charges Property taxes Homeowner's insurance premium Mortgage interest

Other Shelter Expenditures including: Real estate commissions, legal fees, mortgage insurance premium. Transfer taxes

Source

FEX2 (Schedule) Section C Shelter Expenses in 1996 C01 - Questions 3.1, 3.2, 3.3, C02 - Questions 1.5, 2.2, 3, 4, C04 - Questions 14, 17.1 and 20.1, C05 - Questions 3.1 to 3.6, C06 - Questions 1 to 14,

Maintenance, repairs and replacements

This includes expenditures on:

Painting (interior and exterior) Wall papering Interior walls and ceiling Hard surface flooring and carpeting Complete re-roofing Eavestroughing and other roof repair Exterior walls Caulking and weather stripping Outdoor patios, fences and driveways Heating and air conditioning Electrical systems, plumbing Carpentry (including wooden flooring) Other replacements and repairs

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C05 - Questions 3.1 to 3.6, C06 - Questions 1 to 14.

Note

This category includes repairs, maintenance and replacements only, as well as work that maintains or restores the condition of the property to its original state and does not add to the value of the property.

Condominium charges

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C01 - Question 3.3.

Property taxes

This includes expenditures on:

Property taxes School taxes Special service charges Local improvements

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C01 - Question 3.1.

Homeowner's
insurance
premiumsThis includes expenditures on:PremiumsPremiums on covering fire, theft and other perils

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C01 - Question 3.2.

Mortgage interest

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C04 - Question 17.1.

Note

This includes interest payments on first and second mortgages on all owned dwellings occupied in 1996. Interest payments attributable to business have been removed.

Water, fuel and electricity for principal residence

This includes expenditures for the principal residence on:

Water and sewage Fuel, oil and other liquid fuel Natural gas Other fuels Electricity Rental of heating equipment

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Questions 1.1 to 1.7.

Note

Expenditures include those for the principal residence for both owners and renters. Renters report expenditures in these categories if they are paid separately and not included in the rent.

Water and sewage

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Questions 1.1 and 1.2.

Note

This includes owned and rented living quarters. Payments are reported here only if paid separately.

Fuel oil and other liquid fuel

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Question 1.3.

Note

This includes owned and rented living quarters. Renters report here only if paid separately.

Natural gas

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Question 1.4.

Note

This includes owned and rented living quarters. Renters report here only if paid separately.

Other fuels

This includes expenditures on:

Propane Fuel wood and other heating costs Rental of heating equipment

Source

FEX 2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Questions 1.6 and 1.7.

Note

This includes owned and rented living quarters. Renters report here only if the utility is paid separately.

Survey of Family Expenditures

1996

Electricity

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Question 1.5.

Note

This includes owned and rented living quarters. Payments are reported here only if the utility is paid separately.

Other accommodation

This includes expenditures on:

Owned vacation homes Rented vacation homes Travellers accomodation Other accommodation while away from home

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Questions 2.1 to 2.6. C09 - Questions 5 and 7.2 to 7.6

Note

Other accommodation includes accommodation used while away from home, while at school or for persons traveling or on holidays (not included are travel tours which include transportation and recreational camps).

Owned vacation home and other secondary living quarters

This includes expenditures on:

Maintenance, repairs and replacements Property taxes and sewage charges Insurance Premiums Mortgage interest Electricity, water and fuel Other expenses

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C09 - Questions 5 and 7.2 to 7.6.

Traveller accommodation

This includes expenditures on:

Hotels Motels Camp grounds Other tourist homes

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C08 - Questions 2.2 to 2.5.

HOUSEHOLD OPERATION

This includes expenditures on:

Communications Child care expenses Domestic and other custodial services Pet expenses Household cleaning supplies Paper, plastic and foil household supplies Flowers and garden supplies and services

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Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 1.1 to 1.8, 2 to 14, E02 - Questions 3 to 18.

Note

Laundry and dry cleaning expenses are included in household cleaning supplies.

Communications

This includes expenditures on:

Telephone Telephone services Cellular services Internet services Postal and other communication services

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 1.1 to 1.8 and 2.

Telephone

This includes expenditures on:

Purchase of telephones, etc. Telephone services

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 1.1 to 1.8.

Telephone services

This includes expenditures on:

Basic local charge Long distance toll charges and other calling charges

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 1.1 to 1.4.

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Basic local service

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Question 1.1.

Long distance toll charges	This includes expenditures on:
	Calls from hotels and pay phones

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Question 1.4.

Cellular services

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Question 1.5.

Internet services

This includes expenditures on:

Access and other charges related to the Internet

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Question 1.7.

Postal and other communication services (excluding parcels)

This includes expenditures on:

Registered mail Special delivery mail Post office box services Telegrams Courier and fax services

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Question 2.

Child care expenses

This includes expenditures on:

Day care centres Other child care outside home Weekday child care in the home, including nannies Other child care in the home e.g.. evening, weekend

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 3 to 6.

Domestic and other custodial service (excluding child care)

This includes expenditures on:

Domestic help excluding child care

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Question 7.

Pet	ex	pel	nse	es
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This includes expenditures on:

Pet food Purchase of pets and related goods Animal services

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 12 to 14.

Household cleaning supplies

This includes expenditures on: Laundry detergent and laundry soap Liquid detergent Automatic dishwashing detergent Toilet bowl cleaner, cleaning and scouring powders Cleaning and polishing preparations Laundry bleach and softeners Disinfectants and deodorizers Chemical specialties

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E02 - Questions 3 to 11.

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Paper, plastic and foil household supplies

This includes expenditures on:

Facial and bathroom tissue Paper towels Other paper supplies Foil supplies Plastic garbage bags Other plastic supplies Stationary supplies (excluding school supplies)

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E02 - Questions 12 to 18.

Flower and garden supplies and services

This includes expenditures on:

Nursery and greenhouse stock Cut flowers and floral arrangements Fertilizers Soils and soil conditioners Horticultural services, snow removal and garbage removal, etc.

Source

FX2 (Schedule) Section E. Expenses for Running the Home in 1996, E01 - Questions 8 to 11.

HOUSEHOLD FURNISHINGS AND EQUIPMENT

This includes expenditures on:

Household furnishings Household equipment Services related to furnishings and equipment

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D01 - Questions 1 to 13 D03 - Questions 1 to 16, D04 - Questions 1 to 12, D05 - Questions 1 to 11.

Household furnishings	This includes expenditures on:
	Furniture Household textiles and related material Other household furnishings and textiles
	Source
	FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D03 - Questions 1 to 9 and 11 to 16, D04 - Questions 1 to 4.
Furniture	This includes expenditures on:
	Upholstered furniture Box springs, mattresses and frames Wooden furniture (bedroom, dinning room, kitchen, living room and outdoor furniture) Metal, plastic and other furniture (indoor and outdoor furniture)
	Source
	FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996,

D03 - Questions 1 to 8.

Household textiles and related materials

This includes expenditures on:

Window coverings Bedding Household textile furnishings e.g.. towels, bathmats, napkins, etc.

Source

FEX2 (Schedule) Section D - Expenses for Household Furnishings and Equipment in 1996, D03 - Questions 12 to 16.

NOTE

Includes materials used to make household furnishings.

Other household furnishings and textiles

This includes expenditures on:

Room size area rugs and under padding Arts, antiques and decorative ware Glass mirrors

Source

FEX2 (Schedule), Section D. Expenses for Household Furnishings and Equipment in 1996, D03 - Questions 9 and 11, D04 - Questions 1 to 4.

Household equipment

This includes expenditures on:

Major household appliances Lamps and lampshades Tableware and flatware Small electric appliances Non-electric kitchen and cooking equipment Lawn, garden and snow removal tools, equipment and accessories Workshop tools and equipment Other household equipment, parts and accessories

Source

FEX2 (Schedule), Section D. Expenses for Household Furnishings and Equipment in 1996, D01 - Questions 1 to 12.1 and 13, D03 - Question 10, D04 - Questions 5 to 12, D05 - Questions 1 to 8.

Household appliances

This includes expenditures on:

Refrigerators, freezers Appliances for cooking and warming food Portable dishwashers Appliances for laundry Appliances for cleaning and sewing Portable air conditioners, humidifiers and dehumidifiers Small electrical appliances for food preparation (e.g. toasters, kettles etc.) Other small electrical appliances and equipment, (e.g. iron, can openers, etc)

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D01 - Questions 1 to 11, D04 - Questions 9 and 10.

Note

This includes net purchase price after trade-in. Expenditures on home entertainment appliances (radios, tape recorders, televisions, etc.) were collected with major household appliances in Section D, but allocated to recreation. Expenditures on personal care appliances (electric razors, electric hair styling equipment) were collected with small electrical appliances in Section D, and have been allocated to Personal Care.

Maintenance and repairs of furniture and equipment

This includes expenditures on:

Maintenance and repair household furnishings and equipment

Source

FEX2 (Schedule)Section D. Expenses for Household Furnishings and Equipment in 1996,D01 - Question 12.2,D05 - Questions 9 and 10.

CLOTHING

This includes expenditures on:

Women's wear, 14 years and over Girl's wear, 4 to 13 years Men's wear, 14 years and over Boy's wear, 4 to 13 years Infant's wear, under 4 years Clothing materials notions and services

Source

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G01 - Questions 1 to 28, G02 - Questions 1 to 21, G03 - Questions 1 to 26.

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E02 - Questions 1 and 2.

Note

The expenditures are classified by relationship, age and sex as per Section A. Household Composition in 1996, A01 - Questions 2, 3, 4 and 5.

Women's wear, 14 years and over

This includes expenditures on:

Coats and jackets Suits and dresses Jeans, pants and jumpsuits Skirts, blouses, t-shirts, sweaters Sportswear Active sportswear Other specialized clothing Hosiery, foundation garments, lingerie, sleepwear and loungewear Other apparel and accessories e.g. gloves, purses, hats, scarves Watches, jewellery Footwear eg. shoes, sandals, boots, athletic shoes

Source

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G01 - Questions 1 to 28.

Girl's wear, 4 to 13 years	This includes expenditure on:
	Coats and jackets
	Suits and dresses
	Jeans, pants and jumpsuits
	Skirts, blouses, t-shirts, sweaters
	Active sportswear
	Other apparel and accessories e.g. gloves, purses hats, scarves
	Watches, jewellery
	Footwear, eg, shoes, sandals, boots, athletic shoes
	Source

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G03 - Questions 1 to 10.

Men's wear, 14 years and over

This includes expenditures on:

Coats and jackets Suits and sport jackets Jeans, pants, shorts Shirts, sweaters, socks Underwear, pyjamas, loungewear Active sportswear Accessories, wallets, uniforms, hats, gloves, jewellery Shoes, sandals and other footwear Other specialized clothing Other apparel and accessories

Source

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G02 - Questions 1 to 21.

Boy's wear, 4 to 13 years

This includes expenditures on:

Coats and jackets Suits Jeans, pants and jumpsuits Shirts, T-shirts, sweaters Active sportswear Other apparel and accessories e.g. gloves, hats, scarves Watches, jewellery Footwear eg. shoes, sandals, boots, athletic shoes

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Source

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G03 - Questions 1 to 10.

Infants wear, under 4 years

This includes expenditures on:

Coats, jackets, hats, mitts Dresses, blouses, sweaters, T-shirts, pants, shorts Beachwear, underwear Other clothing, sleepers, cloth diapers Footwear, sandals, boots

Source

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G03 - Questions 11, 12, 14 and 15.

Note

Infants disposable diapers are included in Personal Care.

Clothing expenditure of husband

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question (column) 5.

FEX2 (Schedule) Section G. Clothing Expenditures in 1996, G02 - Questions 1 to 21.

Note

To be classified as married, the spouse must be a member of the household on December 31, 1996. Even if the reference person was legally married, the marital status would be "other" if there was no spouse present.

Clothing expenditure of male reference person

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Questions 2 to 4.

FEX2 (Schedule) Section G. Clothing Expenditures in 1996, G02 - Questions 1 to 21.

Clothing expenditure of wife

Source

FEX2 (Schedule) Section A. Household Composition in 1996, A01 - Question 5 (column).

FEX2 (Schedule) Section G. Clothing Expenditures in 1996, G01 - Questions 1 to 28.

Note

To be classified as married, the spouse must be a member of the household on December 31, 1996. Even if the reference person was legally married, the marital status would be "other" if there was no spouse present.

Clothing expenditure of female reference person

Source

FEX2 (Schedule) Section A. Household Composition in 1996 A01 - Questions 2 to 4.

FEX2 (Schedule) Section G. Clothing Expenditures in 1996, G01 - Questions 1 to 28.

Clothing material, notions and related services

This includes expenditures on:

Yarn

Material for coats, jackets, pants, dresses, blouses, shirts, sleepwear Other textile materials, e.g. lining, thread, ribbon, shoulder pads Notions Clothing services Laundry and dry-cleaning services

Source

FEX2 (Schedule) Section G. Clothing Expenditures in 1996, G03 - Questions 16 to 26.

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E02 - Questions 1 and 2.

Clothing services

This includes expenditures on:

Dressmaking and tailoring Maintenance, repairs and alterations of clothing Clothing storage Shoe repairs and shines Watch and jewellery repair and maintenance Other clothing services, e.g. rental of clothing, costumes Laundry and dry-cleaning

Source

FEX2 (Schedule) Section G. Clothing Expenditures in 1996, G03 - Questions to 21 to 26.

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E02 - Questions 1 and 2.

Laundry and drycleaning

This includes expenditures on:

Laundry and dry cleaning services

Source

FEX2 (Schedule) Section E. Expenses for Running the Home in 1996, E02 - Questions 1 and 2.

TRANSPORTATION

This includes expenditures on:

Private transportation Public transportation

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J01 - Questions 6, 7.1 and 9, J02 - Questions 1 to 18, J03 - Questions 1 to 3, J04 - Questions 1 to 9, FEX2 (Schedule)

Section C. Shelter Expenses in 1996, C07 - Question 8.3.

Note

J01, Question 9, the expenditures made for the purchase of vehicles was the total of the prices of vehicles purchased less the total selling prices of the vehicles sold.

Expenses made for package travel trips and sightseeing tours, J04, - Questions 10 and 11, are not included in transportation but in recreation.

Expenses made for other vehicle purchase and operation (J03 - Questions 9 to 17), bicycles (J03 - Questions 5 and 6) and rented or leased other vehicles (J03 - Question 4), are all included in recreation.

Private transportation	This includes expenditures on:
	Purchase of cars and trucks
	Operation of owned and leased cars and trucks
	Rented and leased cars and trucks
	Gasoline and other fuels
	Maintenance and repair jobs
	Garage rent and parking
	Private and public automobile insurance premiums

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J01 - Questions 6, 7.1 and 9, J02 - Questions 1 to 18, C07 - Question 8.3.

Note

From Question 6, the expenditure made in the purchase of vehicles after the trade-in allowance was deducted.

Adjustments are made to the expenditures reported in J02 - Questions 1 to 16 (operating costs) if part of the operating costs of the vehicles are charged to business (J02 - Question 17).

Purchase of cars (automobiles) and trucks

This includes expenditures on:

Car (automobile) purchase Truck purchase

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J01 - Questions 6 and 9.

Note

The expenditure made for the purchase of vehicles was the total cost of vehicles purchased less the total selling prices of the vehicles sold.

Operation of owned and leased cars (automobiles) and trucks

This includes expenditures on:

Automotive fuels Tires Batteries Other maintenance and repair supplies Maintenance and repair jobs Parking Driving lessons Drivers' licenses and tests Private and public insurance premiums Vehicle registration fees Other operation services

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J02 - Questions 1 to 4 and 7 to 16 J03 - Questions 1 to 3

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C07 - Question 8.3

Note

Adjustments were made to the expenditures reported in J02 - Questions 1 to 16 (operating costs) if part of the operating costs of the vehicles was charged to business (J02 - Question 17).

Rented and leased cars and trucks

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J01 - Question 7.1, J02 - Question 18.

Gasoline and other fuels

This includes expenditures on:

Gasoline Diesel Propane

Source

Section J. Expenses for Travel and Transportation in 1996, J02 - Question 1.

Note

Adjustments were made to the expenditures reported in J02 - Questions 1 to 16 (operating costs) if part of the operating cost of the vehicle was charged to business (J02 - Question 17).

Maintenance and repair jobs

Tires Batteries Other maintenance or repair parts and supplies purchased separately Oil changes and lubrication Tune-ups Mechanical and electrical repairs Body repairs and maintenance Other repairs and maintenance

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J02 - Questions 2 to 4, 7 to 11.

Note

Adjustments were made to the expenditures reported in J02 - Questions 1 to 16 (operating costs) if part of the operating costs of the vehicle was charged to business (J02 - Question 17).

Garage rent and parking

This includes expenditures on:

Parking at place of residence, Regular parking, eg., at work, school, park-ride Other parking, eg., airports, etc.

Source

FEX2 (Schedule) Section C. Shelter expenses in 1996, C07 - Question 8.3 (parking at your place of residence, excluding any amounts included in rent expenses).

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J02 - Questions 14 and 15,

Note

Adjustments were made to the expenditures reported in J02 - Questions 1 to 16 (operating costs) if part of the operating costs of the vehicles was charged to business (J02 - Question 17).

Private and public automobile insurance premiums

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J02 - Question 12.

Note

Adjustments were made to the expenditures reported in J02 - Questions 1 to 16 (operating costs) if part of the operating costs of the vehicles was charged to business (J02 - Question 17).

Public transportation

This includes expenditures on:

Local and commuter transportation Inter-city transportation Household moving, storage and delivery services

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J04 - Questions 1 to 9.

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Survey of Family Expenditures

REFERENCE YEAR

1996

Local and commuter transportation

This includes expenditures on:

City or commuter bus Commuter train Subway Streetcar Taxi including tips Other local passenger transportation

Source

Section J. Expenses for Travel and Transportation in 1996, J04 - Questions 1 to 3.

Inter-city transportation

This includes expenditures on:

Airplane Train Highway bus Other inter-city passenger transportation services

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J04 - Questions 4 to 7.

Airplane

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J04 - Question 4.

Household
movers, storage
and delivery
services

This includes expenditures on:

Household moving and storage services (local and inter-city) Delivery services, including parcel post (local and inter-city)

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J04 - Questions 8 and 9.

HEALTH CARE

This includes expenditures on:

Direct costs to households Health insurance premiums

Source

Section I. Medical and Health Care Expenses in 1996, IO1 - Questions 1 to 18.

Direct costs to household

This includes expenditures on:

Health care supplies Medicinal and pharmaceutical products Physician care Eye-care goods and services Dental care Hospital and other health care services

This excludes expenditures on:

Health insurance premiums

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Questions 2 to 18.

Health care supplies

This includes expenditures on:

First aid kits Bandages Condoms Syringes

Source

FEX 2 (Schedule) Section I. Medical and Health Care Expenses in 1996, I01 - Question 17.

Medicinal and pharmaceutical	This includes expenditures on:
products	Prescribed medicines, drugs and
	pharmaceutical product
	Other medicines drugs and pharmaceutical products, eg., cough syrup
	FEX2 (Schedule)
	Section I. Medical Health Care Expenses in 1996, I01 - Questions 15 and 16.

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Prescription drugs

This includes expenditures on:

Prescribed medicines, drugs and pharmaceutical products prescribed by a doctor

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Question 15.

Eye care goods and services

This includes expenditures on:

Prescription contact lenses Prescription eyeglass lenses Eyeglass frames and mountings purchased separately Prescription eyeglass lenses and frames purchased together Other eye care goods

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Questions 2 to 6.

Dental care

1996

This includes expenditures on:

Orthodontic and periodontic procedures Prescription and fitting of dentures Other dental services such as fillings

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, I01 - Questions 7 to 9.

Orthodontic, periodontic procedures

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, I01 - Question 7.

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Hospital and other health care services	This includes expenditures on:
	Hospital care Other health care services, e.g. ambulances
	Source
	FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, I01 - Questions 12 and 14.

Hospital care

This includes expenditures on:

All direct charges included in hospital bill

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Question 12.

Other health care services

This includes expenditures on:

Other health care practitioners Weight control programmes Quit smoking programs Other medical services, eg. ambulances

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Questions 11, 13 and 14.

Other health care practitioners

This includes expenditures on:

Nurses Therapists Chiropractors

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, I01 - Question 11.

Health insurance premiums

This includes expenditures on:

Public hospital and medical plans Private health insurance plans

Source

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Questions 1.1 and 1.2.

Public hospital and medical plans

This includes expenditures on:

Public hospital and medical plans

Source:

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Question 1.1

Private health care plans

This includes expenditures on:

Supplementary coverage

Source:

FEX2 (Schedule) Section I. Medical and Health Care Expenses in 1996, IO1 - Question 1.2

PERSONAL CARE

This includes expenditures on:

Personal care service Personal care supplies and equipment

Source

FEX2 (Schedule) Section H. Personal Care Expenses in 1996 H01 - Questions 1 to 8.

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D04 - Question 11.

Note

Disposable diapers FEX (Schedule) Section G. Clothing expenses in 1996, (G03 - Question 13) are included in Personal Care.

FEX2 (Schedule) Electric personal care appliances (D04 - Question 11) are included in Personal Care.

Personal care supplies and equipment

This includes expenditures on:

Hair care products Make-up Fragrance products Personal deodorants Oral hygiene products Razors and razor blades Other personal care supplies and equipment Electric personal care appliances

Source

FEX2 (Schedule) Section H. Personal Care Expenditures in 1996, H01 - Questions 2 to 8.

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D04 - Question 11.

Toilet preparations and cosmetics

This includes expenditures on:

Hair care products Make-up, skin cream and lotions, and manicure products Fragrance products Toilet preparations and cosmetics

Source

FEX2 (Schedule) Section H. Personal Care Expenses in 1996, H01 - Questions 2 to 5.

Hair washing, cutting and styling services

This includes expenditures on:

Hair grooming Other personal care services

Source

FEX2 (Schedule) Section H. Personal Care Expenses in 1996, H01 - Questions 1.1 and 1.2.

RECREATION

This includes expenditures on:

Recreation equipment and associated services Recreation vehicles and outboard motors Operation of recreational vehicles Home entertainment equipment and services Recreation services Use of recreation facilities Package travel tours

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 1 to 17

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J03 - Questions 5, 6 and 9 to 17, J04 - Questions 10 and 11

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K01 - Questions 1 to 24, K02 - Questions 1.1 to 4.

Note

Adjustments were made to the expenditures reported in J03 - Questions 10 to 15 if part of the

operating costs of the vehicle were chargeable to business (Question 16). No attempt was made to move the components of package vacation trips to their respective categories (e.g. food, transportation, etc.).

J03 - Question 9 + 17, the expenditure made in the purchase of vehicles was the total of the prices of vehicles purchased less the total selling prices of the vehicles sold.

Separate sales of recreation vehicles (J03 - Question 17) is included as a negative expenditure.

This field may be negative.

Recreation equipment and associated services

This includes expenditures on:

Sports and athletic equipment Camping and picnic equipment Photographic goods and services Musical instruments and accessories Computer equipment and supplies Toys, games and hobby equipment

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K01 - Questions 1 to 24.

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 10 to 12.

Sporting and athletic equipment

This includes expenditures on:

Golf equipment Racquet sports equipment Ice skates, ice hockey skates and other equipment Downhill and cross-country skiing equipment including boots and snow boards Fishing equipment including waders Home exercise equipment Other sporting and athletic equipment and accessories

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K01 - Questions 1 to 7.

Toys, games and hobby equipment

This includes expenditures on:

Electronic or video games and parts Puzzles Dolls and stuffed toys Other toys i.e. balls, childrens vehicles e.g. tricycles Video games Artist materials and handicraft or hobby craft kits Computer equipment

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K01 - Questions 14 to 19.

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 10 to 12.

Computer equipment and supplies

This includes expenditures on:

Computer hardware and software Other supplies and equipment

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 10 to 12.

Photographic goods and services

This includes expenditures on:

Cameras Camera parts, attachments, accessories and other photographic goods Film and processing Photographic services

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K01 - Questions 9 to 12.

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Other recreational supplies and rentals

This includes expenditures on:

Playground equipment, above-ground swimming pools and accessories Collectors' items Parts and supplies for recreation equipment Rental of video games Rental, maintenance and repair of recreation, sports and health equipment Musical instruments

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K01 - Questions 13, and 20 to 24.

Recreation vehicles and outboard motors

This includes expenditures on:

Purchase of recreation vehicles Operation of recreation vehicles

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J03 - Questions 4, 5, 6 and 9 to 17.

Note

Adjustments were made to the expenditures reported in J03 - Questions 10 to 15 if part of the operating costs of the vehicle were charged to business (Question 16). The expenditure made in the purchase of vehicles was the total cost of vehicles (Question 9) purchased less the total selling prices of any vehicles sold. Separate sales of recreation vehicles (J03 -Question 17) is included as a negative expenditure. This field may be negative. Purchase of This includes expenditures on: recreation vehicles Purchase of bicycles parts and accessories Purchases of other vehicles and outboard motors Source

FEX2 (Schedule)Section J. Expenses for Travel and Transportation in 1996,J03 - Questions 5, 9 and 17.

Note

Separate sales of recreation vehicles (J03 - Question 17) is included as a negative expenditure.

This field may be negative.

Bicycles, parts and accessories

This includes expenditures on:

Purchase of bicycles, parts and accessories

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J03 - Question 5.

Purchase of other vehicles and outboard motors

This includes expenditures on:

Motorcycles and snowmobiles Tent and travel trailers Truck campers Boats or canoes Outboard motors, personal water craft Motor homes Other (all-terrain vehicles, etc.)

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J03 - Questions 9 and 17.

The expenditure made in the purchase of vehicles (Question 9), was the total of the prices of vehicles purchased less the total selling prices of any vehicles sold.

Separate sales of recreation vehicles (J03 -Question 17) is included as a negative expenditure.

Operation of recreation vehicles

This includes expenditures on:

Bicycle maintenance and repairs Operation costs of recreational vehicles

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996 J03 - Questions 4, 6 and 10 to 16.

Adjustments were made to the expenditures reported in J03 - Questions 10 to 15 if part of the operating costs of the vehicle were chargeable to business (Question 16).

Bicycle maintenance and repairs

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J03 - Question 6.

Other recreation vehicle operation

This includes other expenses such as :

Other recreational vehicle operation

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J03 - Questions 4 and 10 to 15.

Note

Adjustments were made to the expenditures reported in J03 - Questions 10 to 15 if part of the operating costs of the vehicle were chargeable to business (Question 16).

Home entertainment equipment and services

This includes expenditures on: Audio components Audio combinations and radios Pre-recorded audio tapes, compact discs and records Blank audio tapes Television sets VCRs, camcorders and other television/video components Pre-recorded video tapes and video discs Blank video tapes Other home entertainment equipment and services Rental of video tapes and video discs Rental of home entertainment equipment and other services

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 1 to 9, 13 to 17.

Note

Net purchase price after trade-in.

Audio components

This includes expenditures on:

CD Players Receivers Tuners

This excludes:

Radios Combinations of audio components

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 2.

Audio combinations and radios

This includes expenditures on:

Radios Combinations of audio components

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 1.

Pre-recorded audio tapes, compact discs and records

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 3.

Blank audio tapes

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 4.

Television sets

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 5.

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VCRs, camcorders and other television/video components

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 6.

Pre-recorded videotapes and video discs

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 7.

Blank videotapes

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 8.

Rental of videotapes and video discs

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 13.

Rental of home entertainment equipment and other services

Source

FEX (SCHEDULE) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Question 14.

Recreation
services

This includes expenditures on:

Travel package tours Sightseeing tours and excursion packages Admission to spectator entertainment performances Rental of cablevision Rental of satellite services Use of Recreation facilities

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 1 to 4

FEX2 (Schedule) Section D. Expenses for Household Furnishing and Equipment in 1996, D02 - Questions 16 and 17.

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J04 - Questions 10 and 11.

Spectator	
entertainment	
performances	

This includes expenditures on:

Movie theatres Live sports spectacles Live staged performances Rental of cablevision Rental of satellite services

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 1.1 to 1.6 and 1.8.

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 16 and 17.

Movie theatres

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Question 1.1.

Live sports spectacles

This includes expenditures on:

Football games Hockey games Baseball games Other live sports spectacles

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 1.2 to 1.5.

Live staged performances

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Question 1.6.

Rental of cablevision and satellite services

Source

FEX2 (Schedule) Section D. Expenses for Household Furnishings and Equipment in 1996, D02 - Questions 16 and 17.

Use of recreation facilities

This includes expenditures on:

Membership fees and dues Fees for single usage Children's camps Admission to museums, exhibitions, etc.

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Source

FEX2 (Schedule)Section K. Recreation, Reading Materials and Education in 1996,K02 - Questions 1.7, 2.1 to 2.5 and 3.

Membership fees and dues

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 2.1 to 2.5.

Fees for single usage

Source

FEX2(Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 2.1 to 2.5

Children's camps

This includes expenditures on:

Day camps Summer camps

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Question 3.

Admission to
museums,
exhibitions, etc.

This includes expenditures for admissions to:

Museums Exhibitions Zoos Parks and botanical gardens Historic sites Aquariums

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Question 1.7.

Package travel tours

This includes expenditures on:

Accommodation Cruises

Source

FEX2 (Schedule) Section J. Expenses for Travel and Transportation in 1996, J04 - Question 10.

Note

No attempt was made to move the components of package holiday trips to their respective categories (e.g. food, transportation, etc.). Sightseeing tours, excursion packages, other cultural and recreational services and facilities

This includes expenditures on:

Packages that included transportation but excluded accommodation Other recreational facilities and services e.g. dance, amusement park, etc. Other cultural and recreational services e.g. fishing and hunting guide service, etc.

Source

FEX2 (Schedule) Section J. Recreation, Reading Materials and Education in 1996, J04 - Question 11.

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 2.5 and 4.

READING MATERIALS AND OTHER PRINTED MATTER

This includes expenditures on:

Newspapers Subscriptions and single copies of magazines and periodicals Paperbacks and pamphlets Hard cover books Maps, sheet music and other printed matter Services, duplicating, library fees and fines

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 5 to 10.

EDUCATION

This includes expenditures on:

Kindergarten, nursery school and elementary and secondary education Post-secondary education Other courses and lessons Other education services

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 11 to 14.

Tuition fees

This includes expenditures on:

Kindergarten, nursery school, elementary and secondary education Post-secondary

Source

FEX2 (Schedule) Section K. Recreation, Reading Materials and Education in 1996, K02 - Questions 11 and 12.

TOBACCO PRODUCTS AND ALCOHOLIC BEVERAGES

This includes expenditures on:

Tobacco products and smokers' supplies Alcoholic beverages

Source

FEX2 (Schedule) Section L. Tobacco and Miscellaneous Expenses in 1996, L01 - Questions 1 to 2.

FEX2 (Schedule) Section F. Food and Alcohol Expenses in 1996, F01 - Questions 3.1 to 4 and 7.1 to 7.3.

Tobacco products and smokers'	This includes expenditures on:
supplies	Cigarettes, cigars and similar products Matches and other smokers' supplies
	Source

FEX2 (Schedule) Section L. Tobacco and Miscellaneous Expenses in 1996, L01 - Questions 1 to 2.

Cigarettes, cigars
and similar
productsSourceFEX2 (Sche
Section L. 1)

FEX2 (Schedule) Section L. Tobacco and Miscellaneous Expenses in 1996, L01 - Question 1.

Alcoholic beverages

This includes expenditures on alcoholic beverages:

Purchased from stores Purchased from restaurants

Source

FEX2 (Schedule) Section F. Food and Alcohol Expenses in 1996, F01 - Questions 3.1 to 4 and 7.1 to 7.3.

Alcoholic beverages served on licensed premises

Purchased ans consumed in bars, cocktail lounges, restaurant and includes:

Beer Liquor Wine and cider

Source

FEX2 (Schedule) section F. Food and Alcohol Expenses in 1996, F01 - Questions 7.1 to 7.3.

Alcoholic beverages purchased from stores

This includes expenditures on:

Beer Liquor Wine and Cider Self made beer, wine or liquor

Source

FEX2 (Schedule) Section F. Food and Alcohol Expenses in 1996, F01 - Questions 3.1 to 4.

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MISCELLANEOUS EXPENSES

This includes expenditures on:

Interest on personal loans Expenses on other property Legal services n.e.s. Financial services: bank, tax advice, etc. Dues to unions and professional associations Contributions and dues for social clubs, etc. Games of chance expenses Forfeit of deposits, fines, money lost etc. Tools and equipment purchased for work Other miscellaneous goods and services

Source

FEX2 (Schedule) Section C. Shelter Expenses in 1996, C09 - Question 12 and 14.

FEX2 (Schedule) Section L. Tobacco and Miscellaneous Expenses in 1996 L01 - Questions 3 to 9.

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 10.

FEX2 (Schedule) Section O. Change in Household Financial Position in 1996, O02 - Questions 10.1 and 11 to 16.

Interest on personal loans

Source

FEX2 (Schedule) Section O. Change ion Household Financial Position in 1996 O02 - Questions 10.1 and 11 to 16.

Dues to unions and professional associations

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 10.

Games of chance expenses

This includes expenditures on:

Government-run lotteries Casinos and slot machines Bingos Non-government lotteries

Source

FEX2 (Schedule) Section L. Tobacco and Miscellaneous Expenses in 1996, L01 - Questions 4.1 to 4.5.

Personal taxes

This includes expenditures on:

Income tax on 1996 income Income tax on income for years prior to 1996, Other personal taxes

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 1 to 3.

FEX2 (Schedule) Section M. Personal Income in 1996, Section M01 - Questions 15, 16 and 22.

Note

Refunds with respect to 1995 income tax (M01 - Question 22) are subtracted from total personal taxes.

This field may be negative.

Personal insurance payments and pension contributions

This includes expenditures on:

Life insurance premiums Annuity contracts Employment insurance premium (EI) Retirement or pension fund payments

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 4 to 9.

Note

Contributions to Registered Retirement Savings Plans (RRSPs) are not included in this category. The amount is included in Net Change in Assets and Liabilities (field 79) and is separately shown as a supplementary item (field 80).

Life insurance premiums and annuity contracts

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 4 and 5.

Employment insurance (EI) (Deductions from pay)

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 6.

Retirement and
pension fund
payments

This includes expenditures on:

Canada and Quebec Pension Plan Other government retirement and pension funds Other retirement or pension funds (excluding RRSPs)

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 7 to 9.

Canada and Quebec Pension Plan

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 8.

Other government retirement and pension funds

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 7.

Other retirement and pension funds (Excluding RRSPs)

This includes all other retirement or pension funds

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 9.

Note

Excluding RRSPs

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Money, gifts, and contributions to persons outside the household

This includes expenditures on:

Money gifts and contributions Charitable organizations

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 11.1 to 12.2.

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G03 - Questions 11 to 15.

Note

Expenditures on persons outside the household comprise (i) money gifts and contributions (including support payments), (ii) value of other gifts given (e.g. flowers, clothing, toys, household furnishings and equipment, etc.), (iii) value of clothing and disposable diapers for an infant not yet born.

Since items purchased for persons outside the household are reported here and not under the specific goods category, it represents an intended shortfall in the amounts reported in other categories.

Money gifts and contributions

This includes expenditures on:

Money gifts to person living in Canada, Money gifts to persons living outside of Canada,

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 11.1 and 11.2.

Other gifts

This includes expenditures on:

Flowers Clothing Toys Clothing for an infant not yet born

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 11.3

FEX2 (Schedule) Section G. Clothing Expenses in 1996, G03 - Questions 11 to 15.

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Note

Since items purchased for persons outside the household are reported here, and not under the specific goods category, it represents an intended shortfall in the amounts reported in other categories.

Charitable organizations

This includes money amounts given to:

Religious organizations Other charitable organizations

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 12 or Questions 12.1 and 12.2.

Religious organizations

Source

FEX2 (Schedule) Section N. Personal Income, Taxes, Security, Gifts in 1996, N01 - Question 12.1.

Other charitable organizations

This includes expenditures on:

Charitable organizations, e.g. United Way, Heart fund, etc.

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Question 12.2.

Total current consumption

This includes expenditures on:

Food Shelter Household operation Household furnishings and equipment Clothing Personal care Health care Transportation Recreation Tobacco products and alcoholic beverages Reading materials and other printed matter Education Miscellaneous expenses

Source

FEX2 (Schedule) Sections C, D, E, F, G, H, I, J, K, L and O.

Total expenditure

This includes all items included in:

Total current consumption

Plus

Personal taxes Personal insurance Payments and pension contributions Gifts and contributions Income tax refunds

Source

FEX2 (Schedule) Sections C, D, E, F, G, H, I, J, K, L, M, N and O.

Total value of gifts received

This includes value of gifts received from nonhousehold members for items such as:

Furniture Televisions, VCRs, Radios, CD Players Other household equipment and appliances Other household durables Clothing Other non-money gifts

Source

FEX2 (Schedule) Section N. Personal Taxes, Security, Gifts in 1996, N01 - Questions 13.1 to 13.6.

Note

Money gifts are included in other money receipts.

Part 4. TECHNICAL DESCRIPTIONS

Sample design and implications

The 1996 Family Expenditure Survey (FAMEX) was a stratified multi-stage sample selected from the Labour Force Survey sampling frame¹.

The sample is designed to represent persons living in private households in the 10 provinces as well as Whitehorse and Yellowknife with the following exceptions:

- residents of Indian Reserves;
- patients and inmates living full-time in collective households such as old age homes, penal institutions, and hospitals;
- official representatives of foreign countries and their families.

Excluded from this file are part-year households (see the section on the "Treatment of Changes During Reference Year" below) and all records from Whitehorse and Yellowknife.

¹ A detailed explanation of the Labour Force Survey sampling frame can be found in the Methodology of the Canadian labour Force Survey, 1984-1990 Statistics Canada Catalogue No. 71-526.

Because of varying sampling and response rates each record on file has a weight attached to it. The PUMDF household weight is explained in greater detail in the variable description section. Each variable on the file must be multiplied by the weight in order to produce valid statistical estimates of population parameters such as means, medians, modes, estimated numbers and aggregates.

The appropriateness of using these sample survey weights in regression analysis is a complex issue. A useful summary of the issue is presented in DuMouchel and Duncan (1983) "Using Sample Survey Weights in Multiple Regression Analysis of Stratified Samples". Journal of the American Statistical Association Volume 78, September 1983, pages 535-543.

Since a stratified multi-stage sample design was employed, standard error estimates based on the usual simple formula generally underestimate the true standard errors. Information necessary to estimate the standard errors is not given on this file. However, as an illustration of the differences, tables of coefficients of variation² have been calculated and are included in this documentation in Appendix A. The tables include coefficients of variation of averages calculated allowing for the complexity of the sample design.

² The coefficient of variation is the standard error expressed as a percentage of the estimate.

Most generalized regression programs such as SAS and BMDP are not capable of considering the complex design for standard errors even if the relevant information was available.

Data collection

The interview was conducted in the same manner as earlier surveys of family expenditure. The interviewer was first required to list all members of the household at the time of the survey plus any additional persons who were part of the household during the reference year. Then the individuals that composed the household during the reference year and the number of weeks they were eligible members were determined. The interviewer then completed a detailed questionnaire for each household. Included in this package is a copy of the Questionnaire.

The collection of expenditures by recall and reference to records for the previous year imposes a considerable task on both the interviewer and the respondent, necessitating lengthy interviews and frequently more than one visit in order to obtain complete information. It is considered that the calendar year provides boundaries which are apt to be more clearly defined in the respondent's mind than any other 12-month period. Purchases of large items, automobiles, chesterfield suites, etc., may be recalled fairly readily. This is also the case with rent, property taxes and monthly payments on mortgages. Food expenditure, which comprises one seventh of the average budget, can be estimated in terms of weekly or monthly expenses. Expenses

on smaller items, which are purchased at regular intervals, are usually estimated on the basis of amount and frequency of purchase. The accuracy of other expenditures, such as those for clothing or materials for home repairs, depends upon the ability of the respondent to remember individual purchases, at a considerable level of detail, or his willingness to consult records such as cancelled cheques, receipts, contractual agreements and other documents.

Confidentiality of the public-use microdata

The production of a public-use microdata file includes many safeguards to prevent the identification of any one person or household.

Confidentiality of the public-use file is ensured mainly by reducing information, i.e. deleting whole variables or suppressing or collapsing some of their detail.

FAMEX uses a number of techniques to ensure confidentiality:

- < Collapsing categories. Similar to downscaling, this is applied to categorical (i.e. qualitative) variables. Country of birth is one variable where the detailed categories are collapsed on the file.
- < **Top and bottom coding**. Very high and very low values usually are rare or unique in the

population. Such extreme values are replaced with an upper or lower range or value.

- < **Rounding**. Some variables, particularly monetary values, are rounded.
- < Imputed variables on the file are not identified as such.

Individual income

Outliers (very high or very low data values) could conceivably help to identify an individual or household. An outlier occurs when the value is 60% greater than the average for the top ten records. The bottom ten records are also reviewed. In order to mask outliers, their geograhic locations, i.e. Province codes, were set to zero.

Income Rounding

The following rounding method was used. First, income ranges and minimum rounding criteria were determined as shown in the table below. For example, if wages and salaries reported were \$9,453, then the rounded value on the file would be \$9,500.

Rounding specifications	Rounding	specifications
-------------------------	----------	----------------

Range	Criteria
0	0
1-9999	100
10000-99999	1000
100000-999999	10000
1000000-9999999	100000

Second, each category of income was assigned a minimum dollar value.

Minimum dollar values for income and tax categories

Income or tax category	Minimum dollar value
Wages and salaries	500
Self-employment income	200
Investment income	100
Government transfer payments	500
Income from other sources	100
Income after tax	500
Provincial tax credit	100
Goods and services tax credit	100
Other money receipts	500
Personal income tax	100

Any value smaller than twice the minimum dollar value is given the mean value of these observations. Then all amounts are rounded according to the rounding criteria shown above.

User guide to concepts

In using data from the Survey of Family Expenditures in 1996 (FAMEX) on this file, particularly in conjunction with data from the Surveys of Consumer Finances (SCF), the user should have regard to the following:

- differences in the concepts and definitions used in FAMEX and SCF;
- the treatment of changes in household type, location, tenure and type of dwelling, etc., for FAMEX;
- part-year households and the significance of their exclusion from the file.

Household

Household is defined as a person or a group of persons occupying one dwelling unit. The number of households will therefore be equal to the number of occupied dwellings. The person or persons occupying a private dwelling form a private household. Never married sons or daughters living with their parents are considered as part of their parents' household. In the great majority of cases

the members of households of two or more are related by blood, marriage or adoption and are thus consistent with the "economic family" definition employed in the Survey of Consumer Finances (a group of individuals sharing a common dwelling unit and related by blood, marriage or adoption).

The definition of family employed by the Census of Population restricts the family to a husband and wife with or without children who have never been married, regardless of age, or a parent with one or more children never married, living in the same dwelling. One-person households are financially independent persons living alone or as roomers.

Since this survey covers a full calendar year rather than one point in time, membership for the year was reconstructed. In addition to persons who were members of the current household for 52 weeks in 1996, the household may also include: a) persons who were members for only part of the year and have left, and b) persons who had lived elsewhere before joining the current household but not with a household still in existence.

Comparability

Household Characteristics: The unit of observation for previous Surveys of Family Expenditure was the "spending unit" - a group of people living in the same dwelling who depend on a common or pooled income for major expenses or one financially independent individual living alone. The 1990 survey abandoned this concept in favour of "household".

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Differences between FAMEX and SCF in the concepts and definitions

There are some differences between the Survey of Consumer Finances (SCF) and this survey (FAMEX).

- In both surveys respondents report gross income from roomers and boarders. In SCF, only one third is included in net receipts while FAMEX includes all of the gross receipts.
- In the treatment of interest income, FAMEX explicitly requires interest received, whereas for SCF the requirement is not explicit.
- SCF excludes, in the publications, households whose major source of income is military pay and allowances, whereas for FAMEX, only military personnel living in barracks are excluded.
- The family unit is defined differently in the two surveys. See definition of household above.
- There are differences in the treatment of the composition of the household or family unit. The Survey of Family Expenditures reconstructs the household as it existed during the year, the Survey of Consumer Finances considers the family unit as it is constituted at the time of the interview.

- There are differences in population covered (for example persons in religious institutions).

A non-catalogue publication discussing differences between the Survey of Family Expenditures and the Survey of Consumer Finances entitled "Income of Spending Units and Economic Families: A Study of Concepts and Relationships" is available on request from the Income Statistics Division, Statistics Canada.

Treatment of changes during reference year

Household Type

The specific rules adopted in reconstructing the household as it existed during the year, has at least 3 consequences:

- some records include part-year as well as full-year members;
- some records are for part-year households (i.e. comprised only of part-year members) and are excluded from this file;
- some records are formed by merging records for persons who formed separate households for part of the year.

Part-year Persons

Incomes and expenditures are reported only for the period for which a person is a household member. Their presence and significance can be determined by the field 'Total number of person weeks a member'.

Part-year Households

They are composed entirely of individuals who were, for part of the survey year, members of other households still in existence, immigrant families and individuals who arrived during the year and also Canadians who returned from living abroad or who were members of collective households. Their records are not contained on this file. Their importance is discussed in "Family Expenditure in Canada, 1996" (62-555-XPB).

Merged Records

If, for example, both persons prior to marriage were one-person households, their records when separate can be combined with their joint record when married to provide a single record for the full-year.

Such a record may not contain part-year members, but it can have implications for some of classifications and expenditures, e.g., a household classified as homeowner for the full-year may report expenditure on rent.

Households that moved

Users are referred to 'Class of tenure, code 4, Mixed tenure in 1996' and 'Move to dwelling in 1996 indicator' for an explanation of apparently inconsistent expenditures (e.g. both rent and mortgage interest reported).

1996

Appendix A

List of summary tables

Tables 1 and 2 show information before and after the reweighting and rounding, which was done to safeguard the identity of respondents.

Table

- Average Expenditure by Region/Province Part A - Publication data Part B - Public-use microdata file data
- Average Expenditure by Household Income Part A - Publication data Part B - Public-use microdata file data
- 3. **Coefficient of Variation of Average Expenditure by Household Income** Publication data
- 4. Aggregates and Averages Using Weights from the microdata file

Appendix B

1996 Detailed Expenditure Items

	ls indicate th	A symbol are excluded from the public-use microdata file. The ne items that are included and for what reference year. For 1982, 1984, 1986, 1990, 1992 and 1996. For 1984, 1986, 1990, 1992 and 1996. For 1990, 1992 and 1996. For 1992 and 1996. For 1992 and modified in 1996. For 1996 only.		
ψψψ			-	
	Stub	Unit	Description	
	1000-3724	Avg\$	Total expenditure	
	1000-3622	Avg\$	Total current consumption	
***	1000-1572	Avg\$	Food	
***	1000-1520	Avg\$	Food purchased from stores	
	1000	Avg\$	Locally and on day trips	
	1520	Avg\$	While on trips overnight or longer	
	1530-1532	Avg\$	Board paid to private households	
	1530	Avg\$	Board paid by household members including roomers	
	1532	Avg\$	While on trips overnight or longer	
***	1560-1572	Avg\$	Food purchased from restaurants, etc.	
	1560-1563	Avg\$	Locally and on day trips	
	1560	Avg\$	At work	
	1561	Avg\$	At school	

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	Stub	Unit	Description
	1562	Avg\$	Other meals out
	1563	Avg\$	Between-meal food
	1570-1572	Avg\$	While on trips overnight or longer
	1570	Avg\$	On a job
	1571	Avg\$	At school and college
	1572	Avg\$	On vacation and other trips
***	2000-2131	Avg\$	Shelter
***	2000-2096	Avg\$	Principal accommodation
***	2000-2002	Avg\$	Rented living quarters
***	2000	Avg\$	Rent (amount paid)
	2001	Avg\$	Tenants' maintenance, repairs and alterations
	2002	Avg\$	Tenants' insurance premiums
***	2050-2080	Avg\$	Owned living quarters
***	2050-2069	Avg\$	Maintenance, repairs and replacements
	2050	Avg\$	Outdoor patios, fences and driveways
	2051	Avg\$	Exterior walls
	2052	Avg\$	Painting (interior and exterior)
	2053	Avg\$	Wallpapering
	2054	Avg\$	Other interior walls and ceiling
	2055	Avg\$	Carpentry (including wooden flooring)
	2056-2057	Avg\$	Electrical systems
	2056	Avg\$	Replacements
	2057	Avg\$	Repairs and maintenance
	2058-2061	Avg\$	Mechanical systems
	2058-2059	Avg\$	Plumbing
	2058	Avg\$	Replacement of fixtures
	2059	Avg\$	Repairs and maintenance

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	Stub	Unit	Description
	2060-2061	Avg\$	Heating and air conditioning
	2060	Avg\$	Replacement of equipment
	2061	Avg\$	Repairs and maintenance
	2062	Avg\$	Complete re-roofing
	2063	Avg\$	Eavestroughing and other roof repairs
	2064-2065	Avg\$	Hard surface flooring and carpeting
	2064	Avg\$	Replacement of carpeting
	2065	Avg\$	Repairs and maintenance
	2066-2069	Avg\$	Other replacements and repairs
	2066	Avg\$	Replacement of built-in appliances
	2067	Avg\$	Caulking and weather stripping
	2068	Avg\$	Other fixtures or built-in equipment
	2069	Avg\$	Other repairs and maintenance
\$\$\$	2070	Avg\$	Condominium charges
***	2071	Avg\$	Property taxes
***	2072	Avg\$	Homeowners' insurance premiums
***	2073	Avg\$	Mortgage interest
	2074	Avg\$	Home equity line of credit interest
	2075-2080	Avg\$	Other expenditures
	2075	Avg\$	Commissions for sale of real estate
	2076	Avg\$	Legal fees related to the dwelling(s)
	2077	Avg\$	Mortgage insurance premiums
	2078-2080	Avg\$	Other expenses
	2078	Avg\$	Appraisals, surveying, mortgage penalty
	2080	Avg\$	Transfer taxes
***	2090-2096	Avg\$	Water, fuel and electricity
\$\$\$	2090	Avg\$	Water and sewage

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	Stub	Unit	Description
***	2091	Avg\$	Fuel oil and other liquid fuel
***	2092	Avg\$	Natural gas
***	2093-2094	Avg\$	Other fuels
	2093	Avg\$	Bottled propane
	2094	Avg\$	Fuel wood and other heating costs (including
***	2006	۸. đ	rental of heating equipment)
	2096	Avg\$	Electricity
***	2100-2131	Avg\$	Other accommodation
\$\$\$	2100-2117	Avg\$	Owned vacation home
	2100	Avg\$	Maintenance, repairs and replacements
	2101	Avg\$	Property taxes and sewage charges
	2102	Avg\$	Insurance premiums
	2103	Avg\$	Mortgage interest
	2110	Avg\$	Electricity, water and fuel
	2117	Avg\$	Other expenses
***	2120-2123	Avg\$	Traveller accommodation
	2120	Avg\$	Hotels
	2121	Avg\$	Motels
	2122-2123	Avg\$	Other traveller accommodation
	2122	Avg\$	Campgrounds
	2123	Avg\$	Tourist homes and other accommodation
	2130	Avg\$	Rented vacation homes
	2131	Avg\$	Other accommodation away from home
***	2200-2280	Avg\$	Household operation
***	2200-2208	Avg\$	Communications
***	2200-2205	Avg\$	Telephone
	2200	Avg\$	Purchase of telephones, etc.

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	Stub	Unit	Description
&&&	2201-2205	Avg\$	Telephone services
	2201	Avg\$	Installation and repairs
@@@	2202	Avg\$	Basic charge
	2203	Avg\$	Enhanced service charges
	2204	Avg\$	Other local charges
@@@	2205	Avg\$	Long distance toll charges
\$\$\$	2206	Avg\$	Cellular services
\$\$\$	2207	Avg\$	Internet services
\$\$\$	2208	Avg\$	Postal and other communication services (excluding
			parcels)
***	2210-2213	Avg\$	Child care expenses
	2210-2212	Avg\$	Child care (excluding 2213)
	2210	Avg\$	Day-care centres
	2211	Avg\$	Other child care outside the home
	2212	Avg\$	Week-day child care in the home
	2213	Avg\$	Other child care in the home
\$\$\$	2220	Avg\$	Domestic and other custodial services
***	2230-2234	Avg\$	Pet expenses
	2230	Avg\$	Pet food
	2233	Avg\$	Purchase of pets and related goods
	2234	Avg\$	Veterinarian and other services
***	2240-2250	Avg\$	Household cleaning supplies
	2240-2242	Avg\$	Detergent and soap (excluding personal care)
	2240	Avg\$	Laundry detergent (including soap)
	2241	Avg\$	Liquid detergent (excluding laundry)
	2242	Avg\$	Automatic-dishwasher detergent
	2243-2245	Avg\$	Cleaning and polishing preparations

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	Stub	Unit	Description
	2243	Avg\$	Toilet-bowl cleaner and cleaning and scouring
			powders
	2245	Avg\$	Polishes and waxes and other cleaning and
			polishing supplies
	2247-2250	Avg\$	Chemical specialties
	2247	Avg\$	Bleach
	2248	Avg\$	Fabric softeners
	2249	Avg\$	Disinfectants and deodorizers
	2250	Avg\$	Other chemical specialties
***	2260-2268	Avg\$	Paper, plastic and foil household supplies
	2260	Avg\$	Paper towels
	2261	Avg\$	Facial and bathroom tissue
	2263	Avg\$	Stationery (excluding school supplies)
	2265	Avg\$	Other paper supplies
	2266	Avg\$	Plastic garbage bags
	2267	Avg\$	Other plastic supplies
	2268	Avg\$	Foil supplies
///	2271-2275	Avg\$	Flower and garden supplies
	2271	Avg\$	Nursery and greenhouse stock (shrubs, trees)
	2272	Avg\$	Potted plants, cut flowers, etc.
	2274	Avg\$	Fertilizers, soil, and soil conditioners
	2275	Avg\$	Horticultural services and snow removal
	2280	Avg\$	Other household supplies
***	2301-2498	Avg\$	Household furnishings and equipment
***	2301-2344	Avg\$	Household furnishings
***	2301-2318	Avg\$	Furniture
	2301	Avg\$	Sofas (including matching chairs)

	Stub	Unit	Description
	2303-2309	Aug	Wooden furniture
	2303-2309	Avg\$	Bedroom furniture
	2303 2304	Avg\$	
		Avg\$	Living room and other indoor furniture
	2305	Avg\$	Dining room and kitchen furniture
	2309	Avg\$	Outdoor furniture
	2312-2313	Avg\$	Metal and other non-upholstered furniture
	2312	Avg\$	Other indoor furniture
	2313	Avg\$	Other outdoor furniture
	2318	Avg\$	Boxsprings, mattresses, bases and frames
***	2321-2329	Avg\$	Household textiles and related materials
	2321-2323	Avg\$	Window coverings
	2321	Avg\$	Ready-made and custom-made curtains and
			draperies
	2323	Avg\$	Window shades, blinds and other window
			coverings
	2324-2326	Avg\$	Bedding
	2324	Avg\$	Sheets and pillow cases
	2326	Avg\$	Other bedding
\$\$\$	2329	Avg\$	Other household textiles and related materials
	2330	Avg\$	Rugs, mats and underpadding
	2340-2344	Avg\$	Art, antiques and decorative ware
	2340	Avg\$	Mirror and picture frames
	2341	Avg\$	Art goods and decorative ware
	2342	Avg\$	Original works of art
	2343	Avg\$	Antiques
	2344	Avg\$	Glass mirrors
***	2360-2480	Avg\$	Household equipment
		0	1 1

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	Stub	Unit	Description
***	2360-2403	Avg\$	Household appliances
	2360-2363	Avg\$	Air conditioning and refrigeration appliances
	2360	Avg\$	Room air conditioners, portable
			humidifiers/dehumidifiers
	2362	Avg\$	Refrigerators and refrigerator-freezers
	2363	Avg\$	Freezers
	2370-2374	Avg\$	Appliances for cooking and warming food
	2370	Avg\$	Cooking stoves and ranges
	2371	Avg\$	Microwave ovens and convection ovens
	2374	Avg\$	Gas barbecues
	2380	Avg\$	Small electric appliances for food preparation
	2390-2391	Avg\$	Appliances for laundry
	2390	Avg\$	Washing machines
	2391	Avg\$	Clothes dryers
	2400-2403	Avg\$	Other electric equipment and appliances
	2400	Avg\$	Vacuum cleaners and rug cleaning equipment
	2401	Avg\$	Portable dishwashers
	2402	Avg\$	Electric sewing machines
	2403	Avg\$	Other electric equipment and appliances
	2410	Avg\$	Portable electric lamps
	2415	Avg\$	Non-electric kitchen and cooking equipment
	2430-2434	Avg\$	Tableware and flatware
	2430	Avg\$	Precious metal, other metal flatware/tableware and
			kitchen knives
	2432	Avg\$	China, porcelain and other ceramic
	2433	Avg\$	Glass and crystal
	2434	Avg\$	Other (excluding disposable)

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	Stub	Unit	Description
	2440-2442	Avg\$	Home and workshop tools and equipment
	2440	Avg\$	Power hand tools
	2441	Avg\$	Other power tools and equipment
	2442	Avg\$	Other tools and equipment
	2450-2455	Avg\$	Lawn, garden and snow-removal tools and equipment
	2450	Avg\$	Lawn and garden tractors and tillers
	2451	Avg\$	Power lawn-mowers
	2452	Avg\$	Snow-blowers
	2455	Avg\$	Other lawn and garden tools and equipment
	2460	Avg\$	Other household equipment and accessories
	2480	Avg\$	Major household appliances, attachments and parts
\\\	2493-2495	Avg\$	Maintenance and repairs of furniture and equipment
	2493	Avg\$	Furniture
	2494-2495	Avg\$	Household appliances and equipment
	2494	Avg\$	Major household appliances
	2495	Avg\$	Other equipment
	2498	Avg\$	Other services of furniture and equipment (eg. making
			of draperies)
***	2500-2879	Avg\$	Clothing
***	2500-2583	Avg\$	Women's wear (14 years and over)
	2500-2504	Avg\$	Coats and jackets
	2500	Avg\$	Leather and fur coats and jackets
	2502	Avg\$	Winter-weight coats and jackets
	2503	Avg\$	Raincoats (including all-weather coats)
	2504	Avg\$	Other light-weight coats, jackets, blazers and vests
	2510-2511	Avg\$	Suits and dresses
	2510	Avg\$	Suits (including pant suits)

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Stub	Unit	Description
2511	Avg\$	Dresses
2520-2526	Avg\$	Sportswear
2520	Avg\$	Jeans
2521	Avg\$	Pants and shorts (excluding jeans)
2522	Avg\$	Skirts
2523	Avg\$	Blouses and shirts
2524	Avg\$	T-shirts and other tops
2526	Avg\$	Sweaters
2530-2532	Avg\$	Active sportswear
2530	Avg\$	Skiwear and snowmobile suits
2532	Avg\$	Other active sportswear
2540	Avg\$	Other specialized clothing
2550-2554	Avg\$	Lingerie, hosiery and sleepwear
2550	Avg\$	Foundation garments
2551	Avg\$	Lingerie
2552	Avg\$	Hosiery
2553	Avg\$	Sleepwear
2554	Avg\$	Loungewear
2560-2563	Avg\$	Other apparel and accessories
2560	Avg\$	Gloves and mitts
2562	Avg\$	Belts, handbags and wallets
2563	Avg\$	Other accessories
2570-2571	Avg\$	Jewellery
2570	Avg\$	Watches
2571	Avg\$	Precious and costume jewellery
2580-2583	Avg\$	Footwear
2580	Avg\$	Shoes and fashion boots

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	Stub	Unit	Description
	2582	Avg\$	Athletic shoes
	2583	Avg\$	Other footwear
***	2590-2663	Avg\$	Girls' wear (4-13 years)
	2590	Avg\$	Coats, jackets, snowsuits and ski suits/pants
	2600	Avg\$	Dresses and suits
	2610-2611	Avg\$	Pants (including shorts)
	2610	Avg\$	Jeans
	2611	Avg\$	Other pants, skirts and shorts
	2620	Avg\$	Blouses, t-shirts, sweaters and other tops
	2630	Avg\$	Underwear, sleepwear, hosiery, etc.
	2642-2647	Avg\$	Other apparel, accessories and jewellery
	2642	Avg\$	Active sportswear and other clothing
	2647	Avg\$	Accessories
	2662-2663	Avg\$	Footwear
	2662	Avg\$	Athletic shoes
	2663	Avg\$	Other footwear
***	2670-2753	Avg\$	Men's wear (14 years and over)
	2670-2673	Avg\$	Coats and jackets
	2670	Avg\$	Leather or fur coats and jackets
	2671	Avg\$	Winter-weight coats and jackets
	2673	Avg\$	Other light-weight coats, jackets and vests
	2680-2681	Avg\$	Suits and sport jackets
	2680	Avg\$	Suits
	2681	Avg\$	Sport jackets and blazers
	2690-2691	Avg\$	Pants
	2690	Avg\$	Jeans
	2691	Avg\$	Other pants (including shorts)

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	Stub	Unit	Description
	2700-2705	Avg\$	Furnishings
	2700	Avg\$	Dress shirts and woven sport shirts
	2702	Avg\$	Knitted sport shirts
	2703	Avg\$	Sweaters
	2704	Avg\$	Socks
	2705	Avg\$	Underwear, pyjamas and loungewear
	2710-2711	Avg\$	Active sportswear
	2710	Avg\$	Ski jackets/pants/suits and snowmobile suits
	2711	Avg\$	Other active sportswear
	2715	Avg\$	Leather accessories
	2720	Avg\$	Other specialized clothing and other accessories
	2740-2741	Avg\$	Jewellery
	2740	Avg\$	Watches
	2741	Avg\$	Precious and other jewellery
	2750-2753	Avg\$	Footwear
	2750	Avg\$	Shoes, sandals and dress boots
	2752	Avg\$	Athletic shoes
	2753	Avg\$	Other footwear
***	2760-2813	Avg\$	Boys' wear (4-13 years)
	2760	Avg\$	Coats, jackets, snowsuits and ski suits/pants
	2765	Avg\$	Suits and related apparel
	2770-2771	Avg\$	Pants (including shorts)
	2770	Avg\$	Jeans
	2771	Avg\$	Other pants (including shorts)
	2780	Avg\$	Shirts, t-shirts, sweaters and other tops
	2790	Avg\$	Underwear, sleepwear, loungewear and socks
	2800-2805	Avg\$	Other apparel, accessories and jewellery

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	Stub	Unit	Description
	2800	Avg\$	Active sportswear and other clothing
	2805	Avg\$	Accessories
	2812-2813	Avg\$	Footwear
	2812	Avg\$	Athletic shoes
	2813	Avg\$	Other footwear
***	2820-2850	Avg\$	Infants' wear (under 4 years)
	2820-2821	Avg\$	Daywear
	2820	Avg\$	Coats, jackets and snow suits
	2821	Avg\$	Dresses, blouses, sweaters, shirts, T-shirts, skirts,
			pants, socks, underwear, etc.
	2830	Avg\$	Other clothing
	2850	Avg\$	Footwear
***	2860-2879	Avg\$	Clothing material, notions and related services
	2860-2864	Avg\$	Clothing material (excluding household textile)
	2860	Avg\$	Yarn (excluding craft)
	2861	Avg\$	Materials for coats, jackets, etc.
	2862	Avg\$	Material for dresses, shirts, etc.
	2864	Avg\$	Other clothing material
	2865	Avg\$	Notions
***	2870-2879	Avg\$	Clothing services
	2870	Avg\$	Dressmaking and tailoring
	2871	Avg\$	Clothing storage
***	2872-2873	Avg\$	Laundry and dry-cleaning
	2872	Avg\$	Laundry service
	2873	Avg\$	Dry-cleaning service
	2876-2878	Avg\$	Other maintenance, repair and alteration of clothing
	2876	Avg\$	Apparel (excluding laundry and dry-cleaning)

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	Stub	Unit	Description
	2877	Avg\$	Watches and other jewellery
	2878	Avg\$	Footwear (shoe repairs and shines)
	2879	Avg\$	Other clothing services
***	2900-2982	Avg\$	Transportation
***	2900-2949	Avg\$	Private transportation
***	2900-2903	Avg\$	Purchase of automobiles and trucks
	2900	Avg\$	Automobiles
	2901	Avg\$	Trucks (including vans)
	2903	Avg\$	Separate sale of automobiles and trucks
	2910-2911	Avg\$	Purchase of automotive accessories
	2910	Avg\$	Automobile radios and tape players
	2911	Avg\$	Other accessories and attachments
\$\$\$	2915-2923	Avg\$	Rented and leased automobiles and trucks
	2915-2922	Avg\$	Rented automobiles and trucks
	2915-2918	Avg\$	Automobiles
	2915	Avg\$	Rental fees (including insurance and mileage)
	2917	Avg\$	Gasoline and other fuels
	2918	Avg\$	Other expenses
	2919-2922	Avg\$	Trucks (including vans)
	2919	Avg\$	Rental fees (including insurance and mileage)
	2921	Avg\$	Gasoline and other fuels
	2922	Avg\$	Other expenses
	2923	Avg\$	Leasing fees for automobiles and trucks
***	2930-2949	Avg\$	Operation of owned and leased automobiles and
			trucks
***	2930	Avg\$	Gasoline and other fuels
	2932	Avg\$	Tires

	Stub	Unit	Description
	2933	Avg\$	Batteries
	2934	Avg\$	Other maintenance and repair parts and supplies
@@@	2935-2939	Avg\$	Maintenance and repair jobs
	2935	Avg\$	Oil changes and lubrication
	2936	Avg\$	Tune-ups
	2937	Avg\$	Other mechanical and electrical
	2938	Avg\$	Body (including painting)
	2939	Avg\$	Other maintenance and repair
\$\$\$	2940-2942	Avg\$	Garage rent and parking
	2940	Avg\$	At dwelling (not included in rent)
	2941-2942	Avg\$	Other parking
	2941	Avg\$	Regular
	2942	Avg\$	Other parking costs
	2943	Avg\$	Driving lessons
	2944-2945	Avg\$	Drivers' licences and tests
	2944	Avg\$	Drivers' licences
	2945	Avg\$	Drivers' tests
@@@	2947	Avg\$	Private and public vehicle insurance premiums
	2948	Avg\$	Registration fees and licences (excluding
			government insurance)
	2949	Avg\$	Other operation services
***	2951-2982	Avg\$	Public transportation
***	2951-2954	Avg\$	Local and commuter transportation
	2951	Avg\$	City or commuter bus, subway, street car and commuter
			train
	2953	Avg\$	Local taxi service
	2954	Avg\$	Other local transportation

	Stub	Unit	Description
@@@	2961-2964	Avg\$	Inter-city transportation
@@@	2961	Avg\$	Airplane
	2962	Avg\$	Train
	2963	Avg\$	Highway bus
	2964	Avg\$	Other inter-city passenger transportation
\$\$\$	2981-2982	Avg\$	Household movers, storage and delivery
	2981	Avg\$	Delivery services (Local & Inter-city)
	2982	Avg\$	Household moving and storage (Local & Inter-city)
***	3000-3061	Avg\$	Health care
***	3000-3053	Avg\$	Direct costs to household
###	3000	Avg\$	Health care supplies
***	3001-3002	Avg\$	Medicinal and pharmaceutical products
@@@	3001	Avg\$	Prescription drugs
	3002	Avg\$	Other
	3011	Avg\$	Physicians' care
***	3020-3023	Avg\$	Eye-care goods and services
###	3020	Avg\$	Eye glasses
###	3021	Avg\$	Prescription contact lenses
	3023	Avg\$	Other eye-care goods
	3030	Avg\$	Other health-care goods
***	3040-3042	Avg\$	Dental care
///	3040	Avg\$	Orthodontic and periodontic procedures
	3041	Avg\$	Prescription and fitting of dentures
###	3042	Avg\$	Other dental services
###	3050-3053	Avg\$	Hospital and other health care services
\$\$\$	3050	Avg\$	Hospital care
###	3051-3053	Avg\$	Other health care services

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	Stub	Unit	Description
###	3051	Avg\$	Other health care practitioners
	3052	Avg\$	Weight/smoking control programs
	3053	Avg\$	Other medical services
***	3060-3061	Avg\$	Health insurance premiums
@@@	3060	Avg\$	Public hospital and medical plans
@@@	3061	Avg\$	Private health care plans
***	3101-3151	Avg\$	Personal care
***	3101-3140	Avg\$	Personal care supplies and equipment
***	3101-3111	Avg\$	Toilet preparations and cosmetics
	3101	Avg\$	Make-up, skin creams, lotions and manicure products
	3104	Avg\$	Fragrance products
	3106	Avg\$	Hair care products
	3111	Avg\$	Personal deodorants, soap and other toilet
			preparations
	3120	Avg\$	Oral hygiene products
	3123	Avg\$	Razors and razor blades
	3124	Avg\$	Disposable diapers
	3130	Avg\$	Electric hair-styling and personal care electric equipment
	3140	Avg\$	Other personal care supplies and equipment
///	3150-3151	Avg\$	Hair washing, cutting and styling services
111	3150	Avg\$	Mens' and boys' hair
	3150	Avg\$	Womens' and girls' hair
***	3200-3370	Avg\$	Recreation
***	3200-3370	Avg\$	Recreation equipment and associated services
###	3200-3272	Avg\$	Sporting and athletic equipment
###	5200-5208	лvgф	sporting and atmetic equipment

	Stub	Unit	Description
	3200	Avg\$	Golf
	3201	Avg\$	Racquet sports equipment
	3202	Avg\$	Ice skates, ice hockey skates, and other equipment
	3204	Avg\$	Downhill and cross-country skiing equipment
	3206	Avg\$	Fishing
	3207	Avg\$	Home exercise equipment
	3208	Avg\$	Other sporting and athletic equipment
	3209	Avg\$	Playground equipment including above-ground pool
@@@	3210-3228	Avg\$	Toys, games and hobby equipment
	3210-3212	Avg\$	Toys
	3210	Avg\$	Dolls (including clothing) and stuffed toys
	3212	Avg\$	Other toys
	3213	Avg\$	Children's vehicles (including sleighs, toboggans,
			etc.)
	3220-3228	Avg\$	Games and hobby equipment
	3220	Avg\$	Electronic games and parts
	3223	Avg\$	Artists' materials, handicraft and hobbycraft kits and materials
	3224-3226	Avg\$	Computer equipment and supplies
	3224	Avg\$	Computer hardware
	3225	Avg\$	Computer software
	3226	Avg\$	Computer supplies
	3228	Avg\$	Other games, puzzles and recreation equipment
@@@	3230-3236	Avg\$	Photographic goods and services
	3230-3231	Avg\$	Cameras
	3230	Avg\$	35-millimetre cameras

	Stub	Unit	Description
	3231	Avg\$	Other cameras, parts and accessories and other
			photographic goods
	3234	Avg\$	Film and processing
	3236	Avg\$	Photographers' and other photographic services
	3240	Avg\$	Musical instruments, accessories and parts
	3250	Avg\$	Collectors' items (excluding works of art, etc.)
	3260	Avg\$	Camping and picnic equipment (excluding BBQ's)
	3270	Avg\$	Supplies and parts for recreational equipment
	3271	Avg\$	Recreation equipment rental, maintenance and repairs
	3272	Avg\$	Video game rental
***	3280-3298	Avg\$	Recreation vehicles and outboard motors
@@@	3280-3289	Avg\$	Purchase of recreation vehicles
###	3280	Avg\$	Bicycles, parts and accessories
\$\$\$	3281-3289	Avg\$	Other vehicles and outboard motors
	3281	Avg\$	Travel trailers
	3282	Avg\$	Tent trailers
	3283	Avg\$	Motorcycles
	3284	Avg\$	Snowmobiles
	3285	Avg\$	Motor homes
	3286	Avg\$	Truck campers
	3287	Avg\$	Boats (including canoes)
	3288	Avg\$	Other recreation vehicles
	3289	Avg\$	Outboard motors and personal watercraft
###	3291-3298	Avg\$	Operation of recreational vehicles
\$\$\$	3291	Avg\$	Bicycle maintenance and repairs
###	3292-3298	Avg\$	Other recreational vehicle operation

	Stub	Unit	Description
	3292	Avg\$	Gasoline and other fuels
	3293	Avg\$	Maintenance and repair supplies and parts
	3294	Avg\$	Maintenance and repair jobs
	3295	Avg\$	Insurance premiums
	3296	Avg\$	Registration fees and licences
	3297-3298	Avg\$	Other operation services
	3297	Avg\$	Rental and leasing fees
	3298	Avg\$	Other expenses
***	3302-3317	Avg\$	Home entertainment equipment and services
###	3302	Avg\$	Audio components
###	3303	Avg\$	Audio combinations and radios
###	3304	Avg\$	Pre-recorded audio tapes, compact discs and
			records
###	3306	Avg\$	Blank audio tapes
###	3307	Avg\$	Television sets
###	3308	Avg\$	VCR's, camcorders and other television/video
			components
###	3311	Avg\$	Pre-recorded videotapes and video discs
###	3312	Avg\$	Blank videotapes
	3313	Avg\$	Other home entertainment equipment, attachments,
			accessories and parts
\$\$\$	3315	Avg\$	Rental of videotapes and video discs
\$\$\$	3316	Avg\$	Rental of home entertainment equipment and other
			services
	3317	Avg\$	Maintenance and repair jobs
***	3320-3370	Avg\$	Recreation services
***	3320-3328	Avg\$	Spectator entertainment performances

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	Stub	Unit	Description
###	3320	Avg\$	Movie theatres
###	3321-3324	Avg\$	Live sports spectacles
	3321	Avg\$	Football games
	3322	Avg\$	Hockey games
	3323	Avg\$	Baseball games
	3324	Avg\$	Other live sports spectacles
###	3325	Avg\$	Live staged performances (eg. concerts)
	3326	Avg\$	Admission to other activities and venues
\$\$\$	3327	Avg\$	Rental of cablevision
\$\$\$	3328	Avg\$	Rental of satellite services
@@@	3330-3351	Avg\$	Use of recreation facilities
###	3330-3338	Avg\$	Membership fees and dues for clubs, etc.
	3330	Avg\$	Golfing
	3331	Avg\$	Bowling and billiards
	3333	Avg\$	Skiing
	3334	Avg\$	Racquet sports, healthclubs and recreation
			associations
	3338	Avg\$	Other recreation facilities and services
###	3340-3349	Avg\$	Fees for single usage
	3340	Avg\$	Golfing
	3341	Avg\$	Bowling and billiards
	3343	Avg\$	Skiing
	3344	Avg\$	Racquet sports, healthclubs and recreation
			associations
	3348	Avg\$	Coin-operated amusement games, etc.
	3349	Avg\$	Other recreation facilities and services
\$\$\$	3350	Avg\$	Children's camps

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	Stub	Unit	Description
###	3351	Avg\$	Admission to museums, exhibitions, etc.
***	3360	Avg\$	Package travel tours
\$\$\$	3362	Avg\$	Sightseeing tours and excursion packages
	3370	Avg\$	Other cultural and recreational services and facilities
***	3380-3386	Avg\$	Reading materials and other printed matter
	3380	Avg\$	Newspapers
	3381	Avg\$	Subscriptions and single copies of magazines and
			periodicals paid in reference year
	3383-3384	Avg\$	Books and pamphlets (excluding school books)
	3383	Avg\$	Paper backed
	3384	Avg\$	Hard cover
	3385	Avg\$	Maps, sheet music and other printed matter
	3386	Avg\$	Services: duplicating, library fees and fines
***	3390-3400	Avg\$	Education
	3390-3392	Avg\$	Supplies
	3390	Avg\$	Nursery, elementary and secondary education
	3392	Avg\$	Post-secondary education
	3393-3395	Avg\$	Textbooks
	3393	Avg\$	Nursery, elementary and secondary education
	3395	Avg\$	Post-secondary
***	3396-3398	Avg\$	Tuition fees
	3396	Avg\$	Kindergarten, nursery, elementary and secondary
			education
	3398	Avg\$	Post-secondary
	3399	Avg\$	Other courses and lessons (excluding driving)
	3400	Avg\$	Other educational services
***	3501-3520	Avg\$	Tobacco products and alcoholic beverages

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	Stub	Unit	Description
***	3501-3503	Avg\$	Tobacco products and smokers' supplies
\$\$\$	3501	Avg\$	Cigarettes, cigars and similar products
	3503	Avg\$	Matches and other smokers' supplies
***	3510-3520	Avg\$	Alcoholic beverages
***	3510-3512	Avg\$	Served on licensed premises
	3510	Avg\$	Beer
	3511	Avg\$	Wine and cider
	3512	Avg\$	Liquor
***	3513-3515	Avg\$	Purchased from stores
	3513	Avg\$	Beer
	3514	Avg\$	Wine and cider
	3515	Avg\$	Liquor
	3520	Avg\$	Self-made alcoholic beverages
***	3600-3622	Avg\$	Miscellaneous expenditures
***	3600	Avg\$	Interest on personal loans
	3601-3602	Avg\$	Expenses on other property
	3601	Avg\$	Interest
	3602	Avg\$	Other expenses n.e.s.
	3603	Avg\$	Legal services n.e.s.
	3604	Avg\$	Financial services: bank, tax advice, etc.
***	3605	Avg\$	Dues to unions and professional associations
	3606	Avg\$	Contributions and dues for social clubs, etc.
\$\$\$	3610-3615	Avg\$	Games of chance expenses
***	3610	Avg\$	Government-run pool and lottery tickets
	3611	Avg\$	Casinos and slot machines
	3612	Avg\$	Bingos
	3613	Avg\$	Non-government lottery and raffle tickets

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	Stub	Unit	Description
	3615	Avg\$	Winnings from games of chance
	3620	Avg\$	Forfeit of deposits, fines, money lost etc.
	3621	Avg\$	Tools and equipment purchased for work
	3622	Avg\$	Other miscellaneous goods and services
			End of total current consumption detailed items
***	3700-3703	Avg\$	Personal taxes
	3700	Avg\$	Income tax on reference year income
	3701	Avg\$	Income tax on income received before reference year
	3702	Avg\$	Other personal taxes
	3703	Avg\$	Tax refunds
***	3710-3716	Avg\$	Personal insurance payments and pension contributions
***	3710	Avg\$	Life insurance premiums
\$\$\$	3711	Avg\$	Annuity contracts
***	3713	Avg\$	Employment insurance premiums
***	3714-3716	Avg\$	Retirement and pension fund payments
***	3714	Avg\$	Canada and Quebec pension plan
***	3715	Avg\$	Other government retirement and pension funds
***	3716	Avg\$	Other (excluding RRSP)
@@@	3720-3724	Avg\$	Gifts, money and contributions to persons outside household
///	3720-3722	Avg\$	Gifts and money contributions to persons outside
			household
@@@	3720-3721	Avg\$	Money gifts and contributions
	3720	Avg\$	Persons living inside Canada
	3721	Avg\$	Persons living outside Canada
***	3722	Avg\$	Other gifts eg. flowers, clothing, toys
***	3723-3724	Avg\$	Charitable organizations
***	3723	Avg\$	Religious organizations

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	Stub	Unit	Description
***	3724	Avg\$	Other charitable organizations
			End of total expenditures detail items
***	3850-3855	Avg\$	Total value of gifts received
	3850	Avg\$	Furniture
	3851	Avg\$	Household equipment
	3852	Avg\$	Home entertainment equipment
	3853	Avg\$	Other household durables
	3854	Avg\$	Clothing
	3855	Avg\$	Other non-money gifts

Justification for Change

1996

Appendix C

1996 Family Expenditure Survey Microdata File - A Comparison of 1992 and 1996 Files and a Review of the New Variables for the 1996 File

The following variables included in the 1992 Family Expenditure Survey Microdata File were excluded from the 1996 file.

<u>1992 File</u>

1) 2)	15 city indicator Condominium code	Changed to Field 5 - Urban/Rural code Not on 1996 Questionnaire
3) 4)	Fuel most used for home heating Down payment on home bought in 1992	Not on 1996 Questionnaire Not on 1996 Questionnaire
	Facilities included in rent (5 to 12):	
5)	Appliances, furniture or	
	furnishings	Not on 1996 Questionnaire
6)	Electricity	Not on 1996 Questionnaire
7)	Heat	Not on 1996 Questionnaire
8)	Water	Not on 1996 Questionnaire
9)	Parking (inside or outside)	Not on 1996 Questionnaire
10)	Air conditioning	Not on 1996 Questionnaire
11)	Swimming pool	Not on 1996 Questionnaire

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Other facilities included in rent

12)

Not on 1996 Questionnaire

13)	Reduced Rent in 1992	Asked on Questionnaire but excluded from file
14)	Immigrant arrival year	
	(reference person)	Not on 1996 Questionnaire
15)	Immigrant arrival year (spouse)	Not on 1996 Questionnaire
16)	Total adults 16 years and over	Modified in 1996 for
	a member sometime in 1992	Harmonized Project
17)	Total children 15 yearsand under	Modified in 1996 for
	a member sometime in 1992	Harmonized Project
18)	Eye glasses and contact lenses	Not shown in 1996
19)	Rental of video recordings and	Split into two fields 'Rental of
	and other home entertainment	Pre-recorded videotapes and video discs' and 'Rental of home entertainment equipment'
20)	Cigarettes	Combined with 'Cigars and similar products'
21)	Value of food not purchased	Not on 1996 Questionnaire
22)	Net change in liquid assets	Custom request in 1992 and not in 1996
23)	Cash held in banks, etc.	Custom request in 1992 and not in 1996
24)	Money owed to household	Custom request in 1992 and not in 1996
25)	Financial assets net purchases	Custom request in 1992 and not less sales in 1996
26)	Net change in debt	Custom request in 1992 and not in 1996
27)	Total value of items not purchased	Not on 1996 Questionnaire

The following variables were included in 1992 and modified in the 1996 Family Expenditure Survey Microdata file. The majority of these changes are due to structural changes on the 1996 Questionnaire.

- 1) Famex weight was changed to: Public use microdata file weight
- 2) Living quarters occupied by household at December 31, 1992 was changed to: Type of dwelling occupied by household at December 31, 1996
- 3) Change of dwelling in 1992 was changed to: Move to Dwelling in 1996 indicator
- 4) Number of unemployment insurance (UI) recipients was changed to: Employment insurance recipients (EI) Indicator
- 5) Number of person weeks a member total was changed to: Total number of weeks a person is a member
- 6) Other money receipts was changed to: Total other money receipts
- 7) Rent was changed to: Rent (amount paid)
- 8) Three variables: Maintenance, repairs and replacements; Contract and labour cost; and Materials was combined into one variable: Maintenance, repairs and replacements
- 9) Piped gas was changed to: Natural gas
- 10) Horticultural goods and services was changed to: Flower and garden supplies and services

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- 11) Services related to furnishings and equipment was changed to: Maintenance and repairs of furniture and equipment
- 12) Clothing material, notions and services was changed to: Clothing material, notions and related services
- 13) Operation of automobiles and trucks was changed to: Operation of owned and leased cars (automobile) and trucks
- 14) Automotive fuels was changed to: Gasoline and other fuels
- 15) Private and public insurance premiums was changed to: Private and public automobile insurance premiums
- 16) Security was changed to: Personal insurance payments and pension contributions
- 17) Air was changed to: Airplane
- 18) Dental procedures (Excluding. Othodontic, Periodontic and Dentures) was replaced by: Orthodontic, periodontic procedures
- 19) Personal care services was changed to: Hair washing, cutting and styling services
- 20) Other vehicle operation was changed to: Other recreation vehicle operation
- 21) Variable: Radios, audio components, audio combinations was split into two variables: Audio components; Audio combinations and Radios
- 22) Variables Pre-recorded audio tapes and phonograph records and Compact discs were

combined into one: Pre-recorded audio tapes, compact discs and records

- 23) Variable: Television sets, VCR's, videocameras and video components was separated into two variables: Television sets; VCR's, camcorders and Other television/video components
- 24) Pre-recorded videotapes was changed to: Pre-recorded videotapes and video discs
- 25) Motion picture showings was changed to: Movie theatres
- 26) Miscellaneous was changed to: Miscellaneous expenditures
- 27) Unemployment insurance payments was changed to: Employment insurance(EI) deductions from pay
- 28) Other government was changed to: Other government retirement and pension funds
- 29) Gifts and contributions was changed to: Gifts and Money contributions to persons outside household
- 30) Value of gifts received was changed to: Total value of gifts received

Variables included in the 1996 File only

The following variables were included for the first time in the 1996 file.

- 1) Urban/Rural code
- Regular mortgage payments on owned living quarter excluding lump sums
- 3) Age group of reference person
- 4) Age group of spouse of reference person
- 5) Total seniors 65 years or more who were members sometime in 1996
- 6) Total adults 25 to 64 years who were members sometime in 1996
- 7) Total youths 15 to 24 years who were members sometime in 1996
- 8) Total children under 15 years who were members sometime in 1996

Modified in 1996 for Harmonized Project

- 9) Condominium charges
- 10) Water and sewage
- 11) Owned vacation home and other secondary living quarters
- 12) Cellular services
- 13) Internet services
- 14) Postal and other communication services (excl. Parcels)
- 15) Domestic and other custodial services
- 16) Other household furnishings and textiles
- 17) Clothing expenditure of male reference person
- 18) Clothing expenditure of female reference person
- 19) Rented and leased cars and trucks
- 20) Garage rent and parking

- 21) Household movers, storage and delivery services
- 22) Hospital care Modified from 'Hospital and other health care services'
 23) Other recreational supplies and rentals
- 24) Other vehicles and outboard motors Modified from 'Recreation vehicles and outboard motors'
- 25) Bicycle maintenance and repairs
- 26) Rental of videotapes and video discs
- 27) Rental of home entertainment equipment and other services
- 28) Rental of cablevision and satellite services
- 29) Children's camps
- 30) Sightseeing tours, excursion packages, other cultural and recreational services and facilities
- 31) Cigarettes, cigars and similar products

Videodiscs not asked in 1992

Modified as these were combined in 1992

Formerly Cablevision in 1992

Only 'Cigarettes' in 1992

REFERENCE YEAR

32)	Games of chance expenses	Only Government run pool and lottery tickets
33)	Personal insurance payments and pension contributions	Was 'Security' in 1992
34)	Life insurance premiums and annuity contracts	Was 'Life insurance Premiums' in 1992